

Edgar Filing: UNITED PARCEL SERVICE INC - Form 424B2

UNITED PARCEL SERVICE INC  
Form 424B2  
October 31, 2001

Pricing Supplement

Registration No. 333-08369-01  
Filed Pursuant to Rule 424(b) (2)

United Parcel Service, Inc.

UPS Notes

Pricing Supplement No. 62  
(To Prospectus dated March 22, 2000 and Prospectus  
Supplement dated January 29, 2001)

Trade Date: 10/29/01  
Issue Date: 11/01/01

The date of this Pricing Supplement is October 31, 2001

| CUSIP<br>or<br>Common Code<br>-----                    | Principal Amount<br>-----             | Interest Rate<br>-----         | Maturity Date<br>-----                                 |
|--|---------------------------------------|--------------------------------|--|
| 91131UCP7  | \$4,151,000.00                        | 5.50%                          | 11/15/13   |
| Interest Payment<br>Frequency<br>(begin date)<br>----- | Survivor's Option<br>-----            | Subject to Redemption<br>----- | Dates and terms of r<br>(including the redemp<br>----- |
| 05/15/02<br>semi-annually                              | Yes                                   | Yes                            | 100% 11/15/<br>semi-annually the                       |
| Proceeds to UPS<br>-----                               | Discounts and<br>Commissions<br>----- | Reallowance<br>-----           | Dealer<br>-----  |
| \$4,101,188.00   | \$49,812.00                           | \$2.75                         | ABN AMRO Financial<br>Services, Inc.                   |