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UNITED PARCEL SERVICE INC
Form 424B2
May 01, 2001

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FORM OF PRICING SUPPLEMENT

Registration No. 333-08369-01
Filed Pursuant to Rule 424(b)(2)

United Parcel Service, Inc.

UPS Notes

Pricing Supplement No. 29
(To Prospectus dated March 22, 2000 and Prospectus
Supplement dated January 29, 2001)

Trade Date: 04/30/01
Issue Date: 05/03/01

The date of this Pricing Supplement is May 1, 2001

CUSIP or Common Code -----	Principal Amount -----	Interest Rate -----	Maturity Date -----	Price to P -----
91131UBE3	\$5,504,000.00	5.25%	11/15/06	100%

Interest Payment Frequency (begin date) -----	Survivor's Option -----	Subject to Redemption -----	Dates and terms of redemption (including the redemption price) -----
06/15/01 monthly	Yes	Yes	100% 05/15/02 semi-annually thereafter

Proceeds to UPS -----	Discounts and Commissions -----	Reallowance -----	Dealer -----	Other Te -----
\$5,437,952.00	\$66,048.00	\$1.50	ABN AMRO, Inc.	