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| Zinterhofer Er Form 4 | ic Louis | | | | | | | | | | | | |
|---|---|--|--------------------------------------|---|--|--|--|------------------------|---|--|--|--|--|
| May 24, 2018 | | | | | | | | | | | | | |
| FORM | CECUDI | | | | | | | | OMB APPROVAL | | | | |
| ••••• | • UNITED S | UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 | | | | | | | | | | | |
| Check this if no longe: subject to Section 16. Form 4 or Form 5 obligations may contin <i>See</i> Instruc | ant to S of the F | CHANG | SES IN SECU (a) of t ity Hc | N B RI the | ENEFI(TIES Securitie ng Comp | NERSHIP OF e Act of 1934, f 1935 or Sectio | Estimated average burden hours per response 0. | | | | | | |
| 1(b). | | | | | | | | | | | | | |
| (Print or Type Re | sponses) | | | | | | | | | | | | |
| Zinterhofer Eric Louis Symbol | | | | r Name and Ticker or Trading PHERE MEDIA GROUP, | | | | | 5. Relationship of Reporting Person(s) to Issuer | | | | |
| | | INC. [HMTV] | | | | | | (Check all applicable) | | | | | |
| (Month/Day | | | | - | | | | | _X_ Director10% Owner Officer (give titleOther (specify below)below) | | | | |
| 745 FIFTH A FLOOR | VENUE, 27TH | | 05/22/20 | 18 | | | | | | | | | |
| (Street) 4. If Amend Filed(Month | | | | dment, Date Original n/Day/Year) | | | | | 6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting | | | | |
| NEW YORK | , NY 10151 | | | | | | | | Person | More than One | e Reporting | | |
| (City) | (State) (Z | ip) | Table | I - Non | -De | rivative S | ecurit | ies Acq | uired, Disposed o | of, or Benefi | cially Owned | | |
| 1.Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | any | | 3. 4. Securities TransactionAcquired (A) or Code Disposed of (D) (Instr. 8) (Instr. 3, 4 and 5) (A) or | | | | | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. 7. Nature of Ownership Indirect Form: Beneficial Direct (D) Ownership or Indirect (Instr. 4) (I) (Instr. 4) | | | |
| CLASS A | | | | Code | V | Amount | (D) | Price | · · · · | | | | |
| COMMON STOCK | 05/22/2018 | | | A <u>(1)</u> | | 8,439 | А | \$0 | 8,439 | D | | | |
| CLASS A COMMON STOCK | 05/22/2018 | | | J <u>(2)</u> | | 8,439 | D | \$0 | 0 | D | | | |
| CLASS A COMMON STOCK | 05/22/2018 | | | J <u>(2)</u> | | 8,439 | A | \$ 0 | 42,851 | Ι | by Searchlight Capital Partners, LP | | |

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Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of | 2. | 3. Transaction Date | 3A. Deemed | 4. | 5. | 6. Date Exer | cisable and | 7. Titl | e and | 8. Price of | 9. Nu |
|-------------|-------------|---------------------|--------------------|------------|------------|--------------|-------------|---------|-----------------|-------------|--------|
| Derivative | Conversion | (Month/Day/Year) | Execution Date, if | Transact | ionNumber | Expiration D | ate | Amou | nt of | Derivative | Deriv |
| Security | or Exercise | | any | Code | of | (Month/Day/ | Year) | Under | lying | Security | Secu |
| (Instr. 3) | Price of | | (Month/Day/Year) | (Instr. 8) | Derivativ | e | | Securi | ties | (Instr. 5) | Bene |
| | Derivative | | | | Securities | 5 | | (Instr. | 3 and 4) | | Owne |
| | Security | | | | Acquired | | | | | | Follo |
| | | | | | (A) or | | | | | | Repo |
| | | | | | Disposed | | | | | | Trans |
| | | | | | of (D) | | | | | | (Instr |
| | | | | | (Instr. 3, | | | | | | |
| | | | | | 4, and 5) | | | | | | |
| | | | | | | | | | Amount | | |
| | | | | | | | | | Amount | | |
| | | | | | | Date | Expiration | | or Normalian | | |
| | | | | | | Exercisable | Date | | Number | | |
| | | | | Code I | | | | | of | | |
| | | | | Code V | (A) (D) | | | | Shares | | |

Reporting Owners

| Reporting Owner Name / Address | | Relationships | | | | | | |
|--|------------|---------------|-----------|---------|-------|--|--|--|
| | | Director | 10% Owner | Officer | Other | | | |
| Zinterhofer Eric Louis 745 FIFTH AVENUE, 27TH FLOOR NEW YORK, NY 10151 | | Х | | | | | | |
| Signatures | | | | | | | | |
| /s/ Eric L. Zinterhofer | 05/24/2018 | | | | | | | |
| <u>**</u> Signature of | Date | | | | | | | |

Reporting Person Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Represents restricted shares of Hemisphere Media Group, Inc. (the "Company") Class A common stock, par value \$0.0001 per share ("Common Stock") granted to Mr. Zinterhofer in connection with his service on the Company's Board of Directors pursuant to the Hemisphere Media Group, Inc. Amended and Restated 2013 Equity Incentive Plan. The number of restricted shares was calculated by

- (1) The manual of output inc. Amended and Restated 2015 Equity incentive that. The number of restricted shares was calculated by dividing \$100,000 by the closing share price of the Common Stock on May 22, 2018, the date of grant. The restricted stock will vest on the day preceding the Company's 2019 annual meeting, subject to Mr. Zinterhofer's continued service as a director on such vesting date.
- (2) All restricted shares referred to in the preceding note 1 were transferred by Mr. Zinterhofer and are owned by Searchlight Capital Partners, LP, a Delaware limited partnership ("SCP LP"). See Remarks below.

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The restricted shares are owned by SCP LP. Searchlight Capital Partners, LLC, a Delaware limited liability company ("SCP LLC"), is the general partner of SCP LP. Mr. Zinterhofer is a manager of SCP LLC. By reason of the provisions of Rule 16a-1, Mr. Zinterhofer and SCP LLC may be deemed to be the beneficial owners of the securities beneficially owned by SCP LP. Mr. Zinterhofer does not

(3) alone have dispositive or voting power with respect to any securities owned, directly or indirectly, by SCP LLC or by SCP LP. Mr. Zinterhofer and SCP LLC hereby disclaim beneficial ownership of all securities of the Company, except to the extent of any indirect pecuniary interest therein, and this report shall not be deemed an admission that such person is the beneficial owner of the securities for purposes of Section 16 of the Securities Exchange Act of 1934, as amended, or for any other purpose.

Remarks:

Mr. Zinterhofer, a manager of Searchlight II HMT GP, LLC ("SCP HMT GP"), a Delaware limited liability company and an a

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.