DICE HOLDINGS, INC.

Form 4

August 22, 2007

FORM 4

Check this box

if no longer

subject to

Section 16.

Form 4 or

obligations

may continue.

Form 5

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB Number:

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940 See Instruction

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person * Melrose Constance

2. Issuer Name and Ticker or Trading Symbol

5. Relationship of Reporting Person(s) to

Issuer

(Last) (First) (Middle)

(Zip)

DICE HOLDINGS, INC. [DHX]

(Check all applicable)

C/O DICE HOLDINGS, INC., 3

3. Date of Earliest Transaction (Month/Day/Year)

Director below)

10% Owner X_ Officer (give title _X_ Other (specify below)

PARK AVENUE, 33RD FLOOR

08/21/2007

VP Treas. & Strategic Planning / See

Remarks

(Street)

(State)

4. If Amendment, Date Original Filed(Month/Day/Year)

Applicable Line)

X Form filed by One Reporting Person Form filed by More than One Reporting

6. Individual or Joint/Group Filing(Check

Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

NEW YORK, NY 10016

(City)

| | | | Table | 7 - 1 (OH-D) | ciivative | occui i | ines ricq | direa, Disposea o | i, or Deficile | ly Owned |
|---|-----------------|---------------------|--------------------|--------------|------------------------------|---------|------------|-------------------|----------------|--------------|
| 1 | .Title of | 2. Transaction Date | 2A. Deemed | 3. | 4. Securi | ties A | cquired | 5. Amount of | 6. Ownership | 7. Nature of |
| | Security | (Month/Day/Year) | Execution Date, if | Transactio | ransaction(A) or Disposed of | | | Securities | Form: Direct | Indirect |
| (| Instr. 3) | | any | Code | (D) | | | Beneficially | (D) or | Beneficial |
| | | | (Month/Day/Year) | (Instr. 8) | (Instr. 3, | 4 and | 5) | Owned | Indirect (I) | Ownership |
| | | | • | | | | | Following | (Instr. 4) | (Instr. 4) |
| | | | | | | | | Reported | | |
| | | | | | | (A) | | Transaction(s) | | |
| | | | | | | or | | (Instr. 3 and 4) | | |
| | | | | Code V | Amount | (D) | Price | | | |
| | Common Stock | 08/21/2007 | | X | 8,423 | A | \$ 1.98 | 19,948 | D | |
| | Common Stock | 08/21/2007 | | S | 8,423 | D | \$ 13 | 11,525 | D | |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. 5. Number Transaction Derivative Code Securities (Instr. 8) Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | | 6. Date Exer Expiration D (Month/Day) | ate | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | |
|---|---|--------------------------------------|---|---|---------|---|-----------------|---|--|
| | | | | Code V | (A) (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares |
| Employee Common Stock (Right to Buy) | \$ 1.98 | 08/21/2007 | | X | 8,423 | <u>(1)</u> | 11/07/2015 | Common Stock | 8,423 |

Reporting Owners

| Reporting Owner Name / Address | Relationships |
|--------------------------------|---------------|
| | |

Director 10% Owner Officer Other

Melrose Constance C/O DICE HOLDINGS, INC. 3 PARK AVENUE, 33RD FLOOR NEW YORK, NY 10016

VP Treas. & Strategic Planning See Remarks

Signatures

Reporting Person

/s/ Constance
Melrose

**Signature of Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The options vest over four years, with the first 25% vesting on the first anniversary of the vesting commencement date (August 31, 2005) and 6.25% vesting quarterly thereafter.

Remarks:

The reporting person may be deemed to be a member of a "group" for purposes of the Securities Exchange Act of 1934 owni more than 10% of the common stock. The reporting person disclaims beneficial ownership of any securities deemed to be own by the group that are not directly owned by the reporting person. This report shall not be deemed an admission that the reporting person is a member of a group or the beneficial owner of any securities not directly owned by the reporting person.

Reporting Owners 2

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