

EMERSON ELECTRIC CO  
Form 8-K  
December 20, 2001

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D. C. 20549

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FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15 (D) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event  
reported): December 20, 2001

Emerson Electric Co.

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(Exact Name of Registrant as Specified in Charter)

Missouri

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(State or Other  
Jurisdiction of  
Incorporation)

1-278

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(Commission  
File Number)

43-0259330

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(I.R.S. Employer  
Identification Number)

8000 West Florissant Avenue  
St. Louis, Missouri

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(Address of Principal Executive Offices)

63136

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(Zip Code)

Registrant's telephone number, including area code:

(314) 553-2000

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Item 9. Regulation FD Disclosure.

The following information is furnished pursuant to Regulation FD.

**Emerson GAAP Underlying Orders - 13 Month Summary**  
**(Percent change. Trailing 3-month average versus prior year.)**

	<u>Nov. '00</u>	<u>Dec. '00</u>	<u>Jan. '01</u>	<u>Feb. '01</u>	<u>Mar. '01</u>
Industrial Automation	5 0	5 0	+0 5	flat	5 0
HVAC	5 0	+0 5	+0 5	+5	5 0
Electronics and Telecom	+30	+25 30	+10 15	5 0	>20
Appliance and Tools	5 0	5 0	5 0	5	10 5
Process Control	+0 5	+0 5	+10 15	+15	+15 20
Total Emerson	+5	+5 10	+5 10	+0 5	10 5

	<u>Apr. '01</u>	<u>May '01</u>	<u>Jun. '01</u>	<u>Jul. '01</u>	<u>Aug. '01</u>
Industrial Automation	10 5	10 5	10 5	15 10	15 10
HVAC	5 0	5 0	10 5	15 10	20 15
Electronics and Telecom	>20	>20	>20	>30	>30
Appliance and Tools	10 5	10 5	5	10 5	5
Process Control	+15 20	+10 15	+15 20	+15 20	+15 20
Total Emerson	10 5	10 5	15 10	20 15	20 15

	<u>Sep. '01</u>	<u>Oct. '01</u>	<u>Nov. '01</u>
Industrial Automation	15 10	10	15 10
HVAC	15 10	10 5	15 10
Electronics and Telecom	>30	>30	>30
Appliance and Tools	10 5	10 5	10 5
Process Control	+5 10	+5 10	+0 5
Total Emerson	20 15	15	20 15

**November '01 Order Comments:**

Industrial Automation orders reflect continued widespread declines in the North American and European industrial goods markets.

HVAC orders reflect weak U.S. and European demand for residential air conditioning and commercial and industrial refrigeration and air conditioning products.

Electronics and Telecom orders continue to reflect the broad weakness in the computing and telecom equipment markets.

Appliance and Tools orders primarily reflect weak demand for industrial-related tools, motors and storage products. Consumer appliance, tools and storage demand has shown recent signs of improvement.

Process orders reflect continued strength in the oil and gas and power industries, primarily in international regions. New project award activity remains solid.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

EMERSON ELECTRIC CO.  
(Registrant)

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Date: December 20, 2001

By: s/H. M. Smith

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H. M. Smith  
Assistant General Counsel and  
Assistant Secretary