

AIRGATE PCS INC /DE/  
Form 8-K  
January 15, 2004

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **January 14, 2004**

**AIRGATE PCS, INC.**

(Exact name of Registrant as specified in its charter)

**Delaware**  
(State or other  
jurisdiction of  
incorporation)

**027455**  
(Commission File Number)

**58-2422929**  
(IRS Employer  
Identification  
Number)

**Harris Tower, 233 Peachtree Street N.E., Suite 1700  
Atlanta, Georgia**

**30303**

(Address of principal executive offices)

(Zip Code)

**(404) 525-7272**

(Registrant's telephone number, including area code)

**N/A**

(Former name or former address, if changed since last report)

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**Item 5. Other Events**

Pursuant to Rule 135c under the Securities Act of 1933, AirGate PCS, Inc., a Delaware corporation, issued a press release on January 14, 2004 announcing that it had commenced an exchange offer to exchange newly-issued shares of its common stock and newly-issued secured notes for its outstanding discount notes. For information regarding the transaction, reference is made to the press release dated January 14, 2004, which is attached hereto as Exhibit 99.1 and incorporated herein by reference.

**Item 7. Financial Statements, Pro Forma Financial Information and Exhibits**

**(c) Exhibits.**

<b>Exhibit No.</b>	<b>Description</b>
99.1	Press Release, dated January 14, 2004.

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**EXHIBIT INDEX**

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