

Edgar Filing: BELDEN INC - Form 8-K

Exhibit 99.1. A copy of the Merger Agreement is attached hereto as Exhibit 2.1. The foregoing description is qualified in its entirety by reference to the full text of such exhibits.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(c) Exhibits.

2.1 Agreement and Plan of Merger, dated as of February 4, 2004, among Cable Design Technologies Corporation, BC Merger Corp. and Belden Inc.

99.1 Joint Press Release issued by Cable Design Technologies Corporation and Belden Inc. on February 5, 2004.

99.2 Earnings Release issued by Belden Inc. on February 5, 2004.

ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION.

Earnings Release. On February 5, 2004, Belden issued the press release attached as Exhibit 99.2, which sets out Belden's results of operations for the fourth quarter of 2003.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BELDEN INC.

/s/Kevin L. Bloomfield

Kevin L. Bloomfield
Secretary

Date: February 5, 2004

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