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VORNADO OPERATING CO
Form 8-A12B
June 05, 2002

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(B) OR (G) OF THE
SECURITIES EXCHANGE ACT OF 1934

VORNADO OPERATING COMPANY

(Exact name of registrant as specified in its charter)

DELAWARE

22-3569068

(State of incorporation or organization)

(IRS Employer Identification No.)

888 SEVENTH AVENUE, NEW YORK, NEW YORK

10019

(Address of principal executive offices)

(Zip Code)

If this form relates to the
registration of a class of securities
pursuant to Section 12(b) of the
Exchange Act and is effective
pursuant to General Instruction
A.(c), please check the following
box [x]

If this form relates to the
registration of a class of securities
pursuant to Section 12(g) of the
Exchange Act and is effective
pursuant to General Instruction
A.(d), please check the following
box. []

Securities Act registration statement file number to which this form
relates: _____
(if applicable)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class
to be so registered

Name of each exchange on which
each class is to be registered

Stock Purchase Rights

The American Stock Exchange LLC

Securities to be registered pursuant to Section 12(g) of the Act:

(Title of Class)

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Item 1. DESCRIPTION OF REGISTRANT'S SECURITIES TO BE REGISTERED.

On May 29, 2002, the Board of Directors of Vornado Operating Company, a Delaware corporation (the "Company"), declared a dividend of one right (a "Right") for each outstanding share of common stock, par value \$0.01 per share (the "Common Stock"), of the Company, payable on June 7, 2002 to stockholders of record at the close of business on June 7, 2002. In addition, the Company issued one Right in respect of each common unit of limited partnership (a "Common Unit") in Vornado Operating L.P., a Delaware limited partnership, held by a limited partner other than the Company. One Right will also be issued for each share of Common Stock or Common Unit issued after that record date and prior to the Separation Time (as defined in the Rights Agreement referred to below), and additional Rights may thereafter be issued to the extent provided in the Rights Agreement. The Rights were issued pursuant to a Stockholder Protection Rights Agreement, dated as of May 29, 2002 (the "Rights Agreement"), between the Company and Wachovia Bank National Association, as Rights Agent.

The Rights Agreement (which includes as Exhibit A the forms of Rights Certificate and Election to Exercise) is attached hereto as an exhibit and is hereby incorporated herein by reference. The description of the Rights is incorporated by reference herein to the Company's Current Report on Form 8-K, dated May 29, 2002, and is qualified in its entirety by reference to the Rights Agreement and such exhibit thereto.

Item 2. EXHIBITS.

| EXHIBIT NO. | DESCRIPTION |
|-------------|---|
| (1) | Rights Agreement. |
| (2) | Forms of Rights Certificate and of Election to Exercise, included in Exhibit A to the Rights Agreement. |

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized.

Vornado Operating Company

By: /s/ Joseph Macnow

Name: Joseph Macnow
Title: Executive Vice President --
Finance and Administration

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Date: June 5, 2002

EXHIBIT INDEX

| Exhibit No. | Description |
|-------------|--|
| (1) | Stockholder Protection Rights Agreement, dated as of May 29, 2002 (the "Rights Agreement"), between Vornado Operating Company and Wachovia Bank National Association, as Rights Agent. |
| (2) | Forms of Rights Certificate and of Election to Exercise, included in Exhibit A to the Rights Agreement. |