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FOOT LOCKER INC
Form 8-K
May 19, 2004

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 19, 2004

FOOT LOCKER, INC.

(Exact name of registrant as specified in its charter)

| | | |
|---|---|---|
| New York ----- (State or other jurisdiction of incorporation) | No. 1-10299 ----- (Commission File Number) | 13-3513936 ----- (IRS Employer Identification No.) |
| 112 West 34th Street, New York, New York ----- (Address of principal executive offices) | | 10120 ----- (Zip Code) |

Registrant's telephone number, including area code: (212) 720-3700

Item 5. Other Events.

On May 19, 2004, Foot Locker, Inc. announced that it had entered into a five-year \$175 million amortizing term loan with its

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existing bank group and amended and extended to 2009 its revolving credit agreement.

Item 7. Financial Statements and Exhibits.

(c) Exhibits

99.1 Press Release of Foot Locker, Inc. dated May 19, 2004 reporting operating results for the first quarter of 2004.

Item 12. Results of Operations and Financial Condition

On May 19, 2004, Foot Locker, Inc. issued a press release announcing its operating results for the first quarter of 2004. A copy of the press release is attached as Exhibit 99.1, which, in its entirety, is incorporated herein by reference.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned being hereunto duly authorized.

FOOT LOCKER, INC.

(Registrant)

Date: May 19, 2004

By: /s/ Bruce L. Hartman

Bruce L. Hartman
Executive Vice President and
Chief Financial Officer