

SOUTHERN MISSOURI BANCORP, INC.

Form 8-K

June 21, 2017

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) June 20, 2017

SOUTHERN MISSOURI BANCORP, INC.

(Exact name of registrant as specified in its charter)

|                                |                       |                        |
|--------------------------------|-----------------------|------------------------|
| Missouri                       | 000-23406             | 43-1665523             |
| (State or other                | (Commission File No.) | (IRS Employer          |
| jurisdiction of incorporation) |                       | Identification Number) |

|   |            |
|---|------------|
| 2991 Oak Grove Road, Poplar Bluff, Missouri | 63901      |
| (Address of principal executive offices)    | (Zip Code) |

Registrant's telephone number, including area code: (573) 778-1800

N/A

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the

Exchange Act.

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**Item 8.01 Other Events**

On June 20, 2017, the Company issued a press release (the "Press Release") announcing that it had successfully completed its previously announced at-the-market common stock offering raising gross proceeds of approximately \$25.0 million. A copy of the Press Release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

The following exhibit is filed herewith:

| Exhibit Number | Description                       |
|----------------|-----------------------------------|
| 99.1           | Press Release dated June 20, 2017 |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SOUTHERN MISSOURI BANCORP,  
INC.

Date: June 21, 2017 By: /s/ Greg A. Steffens  
Greg A. Steffens  
President and Chief Executive Officer

EXHIBIT INDEX

| Exhibit<br>Number | Description                                |
|-------------------|--|
| 99.1              | Press<br>Release<br>dated June<br>20, 2017 |