

LUCE MICHAEL D
Form 3/A
September 18, 2008

FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

OMB Number: 3235-0104
Expires: January 31, 2005
Estimated average burden hours per response... 0.5

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *

Â HARBINGER CAPITAL PARTNERS MASTER FUND I, LTD.

(Last) (First) (Middle)

C/O INTERNATIONAL FUND SERVICES LIMITED, Â THIRD FL, BISHOP'S SQUARE REDMOND'S HILL

(Street)

DUBLIN 2, Â L2 Â

(City) (State) (Zip)

2. Date of Event Requiring Statement

(Month/Day/Year)
01/16/2008

3. Issuer Name and Ticker or Trading Symbol
MEDIA GENERAL INC [MEG]

4. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

Director 10% Owner
 Officer Other
(give title below) (specify below)

*See Remarks

5. If Amendment, Date Original Filed(Month/Day/Year)

01/28/2008

6. Individual or Joint/Group Filing(Check Applicable Line)

Form filed by One Reporting Person
 Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)

2. Amount of Securities Beneficially Owned (Instr. 4)

3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)

4. Nature of Indirect Beneficial Ownership (Instr. 5)

Class A Common Stock

2,705,647

D $\frac{(1) (2) (3)}{(4)}$ Â

Class A Common Stock

1,352,807

D $\frac{(1) (5) (6)}{(7)}$ Â

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 4) | 2. Date Exercisable and Expiration Date (Month/Day/Year) | | 3. Title and Amount of Securities Underlying Derivative Security (Instr. 4) | | 4. Conversion or Exercise Price of Derivative Security | 5. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 5) | 6. Nature of Indirect Beneficial Ownership (Instr. 5) |
|---|--|--------------------|--|----------------------------------|--|--|---|
| | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | | |
| Total Return Swap | Â (8) | Â (8) | Class A Common Stock | 441,444 | \$ (8) | D ⁽¹⁾ ⁽²⁾ ⁽³⁾ <u>(4)</u> | Â |
| Total Return Swap | Â (9) | Â (9) | Class A Common Stock | 220,719 | \$ (9) | D ⁽¹⁾ ⁽⁵⁾ ⁽⁶⁾ <u>(7)</u> | Â |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | | Other |
|---|---------------|-----------|---------|--|-----------------|
| | Director | 10% Owner | Officer | | |
| HARBINGER CAPITAL PARTNERS MASTER FUND I, LTD. C/O INTERNATIONAL FUND SERVICES LIMITED THIRD FL, BISHOP'S SQUARE REDMOND'S HILL DUBLIN 2,Â L2Â | Â | Â X | Â | | *See Remarks |
| HARBINGER CAPITAL PARTNERS OFFSHORE MANAGER, L.L.C. 2100 THIRD AVENUE NORTH SUITE 600 BIRMINGHAM,Â ALÂ 35203 | Â | Â X | Â | | *See Remarks |
| HMC INVESTORS, L.L.C. 2100 THIRD AVENUE NORTH SUITE 600 BIRMINGHAM,Â ALÂ 35203 | Â | Â X | Â | | *See Remarks |
| HARBINGER CAPITAL PARTNERS SPECIAL SITUATIONS FUND, L.P. 555 MADISON AVENUE 16TH FLOOR NEW YORK,Â NYÂ 10022 | Â | Â X | Â | | *See Remarks |
| HARBINGER CAPITAL PARTNERS SPECIAL SITUATIONS GP, LLC 555 MADISON AVENUE 16TH FLOOR NEW YORK,Â NYÂ 10022 | Â | Â X | Â | | *See Remarks |
| HMC - NEW YORK, INC. 555 MADISON AVENUE 16TH FLOOR | Â | Â X | Â | | *See Remarks |

NEW YORK, NY 10022

HARBERT MANAGEMENT CORP
2100 THIRD AVENUE NORTH
SUITE 600
BIRMINGHAM, AL 35203

^ ^ X ^

*See
Remarks

FALCONE PHILIP
555 MADISON AVE
16TH FLOOR
NEW YORK, NY 10022

^ ^ X ^

*See
Remarks

HARBERT RAYMOND J
2100 THIRD AVENUE NORTH
SUITE 600
BIRMINGHAM, AL 35203

^ ^ X ^

*See
Remarks

LUCE MICHAEL D
2100 THIRD AVENUE NORTH
SUITE 600
BIRMINGHAM, AL 35203

^ ^ X ^

*See
Remarks

Signatures

Harbinger Capital Partners Master Fund I, Ltd. (+)(++)(+++), By: Harbinger Capital Partners Offshore Manager, L.L.C., By: HMC Investors, L.L.C., Managing Member, By: /s/William R. Lucas, Jr.

09/18/2008

**Signature of Reporting Person

Date

Harbinger Capital Partners Offshore Manager, L.L.C. (+)(++)(+++), By: HMC Investors, L.L.C., Managing Member, By: /s/William R. Lucas, Jr.

09/18/2008

**Signature of Reporting Person

Date

HMC Investors, L.L.C. (+)(++)(+++), By: /s/William R. Lucas, Jr.

09/18/2008

**Signature of Reporting Person

Date

Harbinger Capital Partners Special Situations Fund, L.P. (+)(++)(+++), By: Harbinger Capital Partners Special Situations GP, LLC, By: HMC-New York, Inc., Managing Member, By: /s/William R. Lucas, Jr.

09/18/2008

**Signature of Reporting Person

Date

Harbinger Capital Partners Special Situations GP, LLC (+)(++)(+++), By: HMC-New York, Inc., Managing Member, By: /s/William R. Lucas, Jr.

09/18/2008

**Signature of Reporting Person

Date

HMC-New York, Inc. (+)(++)(+++), By: /s/William R. Lucas, Jr.

09/18/2008

**Signature of Reporting Person

Date

Harbert Management Corporation (+)(++)(+++), By: /s/William R. Lucas, Jr.

09/18/2008

**Signature of Reporting Person

Date

/s/ Philip Falcone (+)(++)(+++)

09/18/2008

**Signature of Reporting Person

Date

/s/ Raymond J. Harbert (+)(++)(+++)

09/18/2008

**Signature of Reporting Person

Date

/s/ Michael D. Luce (+)(+)(+++)

09/18/2008

Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) IMPORTANT NOTE: THE SECURITIES SET FORTH IN THIS REPORT ARE DIRECTLY BENEFICIALLY OWNED BY HARBINGER CAPITAL PARTNERS MASTER FUND I, LTD. AND/OR HARBINGER CAPITAL PARTNERS SPECIAL SITUATIONS FUND, L.P. (COLLECTIVELY, THE "FUNDS"). ALL OTHER REPORTING PERSONS ARE INCLUDED WITHIN THIS REPORT DUE TO THEIR AFFILIATION WITH ONE OR BOTH OF THE FUNDS.

(2) These securities are owned by Harbinger Capital Partners Master Fund I, Ltd. (the "Master Fund"), which is a Reporting Person.

(3) These securities may be deemed to be indirectly beneficially owned by the following, each of whom is a Reporting Person: Harbinger Capital Partners Offshore Manager, L.L.C. ("Harbinger Management"), the investment manager of the Master Fund, HMC Investors, L.L.C., its managing member ("HMC Investors"), Philip Falcone, a member of HMC Investors and the portfolio manager of the Master Fund, Raymond J. Harbert, a member of HMC Investors, and Michael D. Luce, a member of HMC Investors.

(4) Each Reporting Person listed in Footnotes 2 and 3 disclaims beneficial ownership of the reported securities except to the extent of his or its pecuniary interest therein, and this report shall not be deemed an admission that such Reporting Person is the beneficial owner of the securities for purposes of Section 16 of the Securities Exchange Act of 1934, as amended, or for any other purpose.

(5) These securities are owned by Harbinger Capital Partners Special Situations Fund, L.P. (the "Special Situations Fund"), which is a Reporting Person.

(6) These securities may be deemed to be indirectly beneficially owned by the following, each of whom is a Reporting Person: Harbinger Capital Partners Special Situations GP, LLC ("HCPSS"), HMC-New York, Inc. ("HMCNY"), Harbert Management Corporation ("HMC"), Philip Falcone, Raymond J. Harbert and Michael Luce. HCPSS is the general partner of the Special Situations Fund. HMCNY is the managing member of HCPSS. HMC wholly owns HMCNY. Philip Falcone is the portfolio manager of the Special Situations Fund and is a shareholder of HMC. Raymond J. Harbert and Michael D. Luce are shareholders of HMC.

(7) Each Reporting Person listed in Footnotes 5 and 6 disclaims beneficial ownership of the reported securities except to the extent of his or its pecuniary interest therein, and this report shall not be deemed an admission that such Reporting Person is the beneficial owner of the securities for purposes of Section 16 of the Securities Exchange Act of 1934, as amended, or for any other purpose.

(8) The Master Fund entered into total return swap agreements with Monecor (London) Limited ("TradIndex") on July 24, July 25, July 27, July 30, and July 31, 2007, with respect to an aggregate of 441,444 shares of the Issuer's Class A common stock, par value \$5.00 per share. Pursuant to these agreements TradIndex agreed to pay the Master Fund an amount equal to any increase, and the Master Fund agreed to pay TradIndex an amount equal to any decrease, in the official market price of an aggregate of 441,444 shares above or below initial reference prices of between US\$28.5222 and US\$29.63960 until the swap agreements are terminated. All balances will be cash settled, and neither party will acquire any voting or similar rights, or dispositive power over the shares.

(9) The Special Fund entered into total return swap agreements with Monecor (London) Limited ("TradIndex") on July 24, July 25, July 27, July 30, and July 31, 2007, with respect to an aggregate of 220,719 shares of the Issuer's Class A common stock, par value \$5.00 per share. Pursuant to these agreements TradIndex agreed to pay the Special Fund an amount equal to any increase, and the Special Fund agreed to pay TradIndex an amount equal to any decrease, in the official market price of an aggregate of 220,719 shares above or below initial reference prices of between US\$28.5222 and US\$29.63960 until the swap agreements are terminated. All balances will be cash settled, and neither party will acquire any voting or similar rights, or dispositive power over the shares.

Â

Remarks:

(+)Â The Reporting Persons may be deemed to be members of a "group" for purposes of the Se
 Â amended.Â Each Reporting Person disclaims beneficial ownership of any securities deemed to be o
 Â not directly owned by the Reporting Person.Â This report shall not be deemed an admission that
 Â member of a group or the beneficial owner of any securities not directly owned by such Report

(++)Â As of April 24, 2008, F. Jack Liebau, Jr. ceased to be a Reporting Person.

(+++Â This Form 3/A dated September 17, 2008, amends and restates in its entirety the Form 3
 Â on January 28, 2008.Â This Form 3/A is being filed to report the swap positions which were

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

Edgar Filing: LUCE MICHAEL D - Form 3/A

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.