Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC

Form 424B3

May 13, 2003

PRICING SUPPLEMENT NO. 2

DATED: May 8, 2003

(To Prospectus dated April 24, 2003,

(To Prospectus dated April 24, 2003,

and Prospectus Supplement dated April 24, 2003)

\$10,227,293,162 THE BEAR STEARNS COMPANIES INC. MEDIUM-TERM NOTES, SERIES B

Principal Amount: \$20,000,000 Floating Rate Notes [x] Book Entry Notes [x]

Original Issue Date: 5/13/2003 Fixed Rate Notes [] Certificated Notes []

Maturity Date: 5/13/2005 CUSIP#: 073928ZJ5

Option to Extend Maturity: No [x]

Yes [] Final Maturity Date:

Redeemable On Price(s) Date(s) Price(s)

N/A N/A N/A N/A OPtional Optional Repayment Repayment

N/A N/A N/A N/A N/A

Applicable Only to Fixed Rate Notes:

Interest Rate:

Interest Payment Dates:

Applicable Only to Floating Rate Notes:

Interest Rate Basis: Maximum Interest Rate: N/A

[] Commercial Paper Rate Minimum Interest Rate: N/A

[] Federal Funds Effective Rate

[] Federal Funds Open Rate Interest Reset Date(s): *

[] Treasury Rate Interest Reset Period: Monthly

[x] LIBOR Telerate

[] Prime Rate

[] CMT Rate

Initial Interest Rate: 1.44% Interest Payment Period: Monthly

Index Maturity: One Month

Spread (plus or minus): +0.13%

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

- * On the 13th of each month prior to Maturity.
- ** On the 13th of each month and at Maturity.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.