

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC

Form 424B3

February 11, 2003

PRICING SUPPLEMENT NO. 54

Rule 424(b)(3)

DATED: February 6, 2003

File No. 333-76894

(To Prospectus dated January 25, 2002,  
and Prospectus Supplement dated January 25, 2002)

\$10,006,693,162  
THE BEAR STEARNS COMPANIES INC.  
MEDIUM-TERM NOTES, SERIES B

Principal Amount: \$95,000,000      Floating Rate Notes       Book Entry Notes   
Original Issue Date: 2/11/2003      Fixed Rate Notes       Certificated Notes   
Maturity Date: 2/11/2005      CUSIP#: 073928YQ0  
Option to Extend Maturity:      No   
Yes       Final Maturity Date:

Redeemable On	Redemption Price(s)	Optional Repayment Date(s)	Optional Repayment Price(s)
N/A	N/A	N/A	N/A

Applicable Only to Fixed Rate Notes:

Interest Rate:

Interest Payment Dates:

Applicable Only to Floating Rate Notes:

Interest Rate Basis:      Maximum Interest Rate: N/A  
 Commercial Paper Rate      Minimum Interest Rate: N/A  
 Federal Funds Effective Rate  
 Federal Funds Open Rate      Interest Reset Date(s): \*  
 Treasury Rate      Interest Reset Period: Monthly  
 LIBOR Reuters      Interest Payment Date(s): \*\*  
 LIBOR Telerate  
 Prime Rate  
 CMT Rate  
Initial Interest Rate: 1.64%      Interest Payment Period: Monthly

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Index Maturity: One Month

Spread (plus or minus): +0.30%

\* On the 11th of each month prior to Maturity.

\*\* On the 11th of each month and at Maturity.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.