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MORTONS RESTAURANT GROUP INC Form 8-K May 04, 2006

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 4, 2006

Morton's Restaurant Group, Inc.
-----(Exact name of registrant as specified in its charter)

Delaware
-----(State or other jurisdiction of incorporation)

1-12692 13-3490149

(Commission File Number) (IRS Employer Identification No.)

(312) 923-0030
-----(Registrant's telephone number, including area code)

N/A

(Former name or former address, if changed since last report)

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Item 2.02. Results of Operations and Financial Condition

On May 4, 2006, Morton's Restaurant Group, Inc. issued a press release relating to its results of operations for the fiscal first quarter ended April 2, 2006, a copy of which is furnished as Exhibit 99.1 hereto.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits.

The following exhibit is furnished herewith:

Exhibit 99.1 Press Release dated May 4, 2006.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Morton's Restaurant Group, Inc.

Date: May 4, 2006 /s/ Thomas J. Baldwin

Thomas J. Baldwin

Chairman, Chief Executive Officer and

President