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RIMAGE CORP Form 8-K April 22, 2004

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (date of earliest event reported): April 21, 2004

RIMAGE CORPORATION

(Exact name of Registrant as specified in its charter)

<u>Minnesota</u> (State or other jurisdiction of incorporation) <u>0-20728</u> (Commission File Number) 41-1577970 (I.R.S. Employer Identification No.)

7725 Washington Avenue South

Minneapolis, MN

(Address of principal executive offices)

<u>55439</u> (Zip Code)

Registrant's telephone number, including area code (952) 944-8144

Items 1-6 and 8-11 are not applicable and therefore omitted.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits

The following are furnished as Exhibits to this Report:

Exhibit No. Description of Exhibit

FORM 8-K

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99.1 Press release issued April 21, 2004.

99.2 Statements of Robert M. Wolf at telephone conference held on April 21, 2004.

ITEM 12. DISCLOSURE OF RESULTS OF OPERATIONS AND FINANCIAL CONDITION.

Rimage Corporation hereby furnishes a press release, issued on April 21, 2004, disclosing material non-public information regarding its results of operations for the quarter ended March 31, 2004 and statements of the Company s Chief Financial Officer made on April 21, 2004 at a telephone conference relating to the Company s quarter ended March 31, 2004 results.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

RIMAGE CORPORATION

By: <u>/s/ Robert M. Wolf</u>
Robert M. Wolf
Chief Financial Officer

Dated: April 22, 2004

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