

Edgar Filing: ROYAL CARIBBEAN CRUISES LTD - Form 6-K

MIAMI - (May 6, 2003) - Royal Caribbean Cruises Ltd. (NYSE: RCL; Oslo) announced today the pricing of a public offering of \$250 million of its 8.00 percent Senior Notes due 2010 at 99.339 percent of the principal amount. The offering is lead-managed by Goldman, Sachs & Co. and Citigroup as the joint book-runners, with Banc of America Securities LLC, Scotia Capital, Wachovia Securities, Credit Suisse First Boston and Morgan Stanley as co-managers.

Net proceeds from this offering will be used by the Company for general corporate purposes, including capital expenditures. The securities are being offered as part of a shelf registration statement previously filed and declared effective with the Securities and Exchange Commission.

Copies of the prospectus relating to the offering can be obtained from either Goldman, Sachs & Co., 85 Broad Street, New York, NY 10004 (212) 902-1000, or Citigroup Global Markets Inc., 390 Greenwich Street, New York, NY 10013 (212) 723-6046.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

ROYAL CARIBBEAN CRUISES LTD.

(Registrant)

Date: May 7, 2003

By: /s/ BONNIE S. BIUMI

Bonnie S. Biumi
Acting Chief Financial Officer