

Edgar Filing: CONSECO INC - Form S-8 POS

CONSECO INC  
Form S-8 POS  
September 12, 2003

As filed with the Securities and Exchange Commission on September 10, 2003

Registration No. 33-40556

=====

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

-----

POST-EFFECTIVE AMENDMENT NO. 2  
TO  
FORM S-8  
REGISTRATION STATEMENT  
UNDER  
THE SECURITIES ACT OF 1933

-----

Conseco, Inc.

(Exact name of registrant as specified in its charter)

Indiana 35-1468632  
(State or other jurisdiction of (I.R.S. Employer Identification No.)  
incorporation or organization)

11825 N. Pennsylvania Street 46032  
Carmel, Indiana (Zip Code)  
(Address of Principal Executive Offices)

Conseco, Inc. 1983 Stock Option Plan

-----  
(Full Title of Plan)

(Name and address, including zip code, and telephone number,  
including area code, of agent for service)

Karl W. Kindig  
Conseco, Inc.  
11825 N. Pennsylvania Street  
Carmel, IN 46032  
(317) 817-6708

Copy to:

James S. Rowe  
Kirkland & Ellis, LLP  
200 East Randolph  
Chicago, IL 60601

=====

PART I  
EXPLANATORY NOTE

Edgar Filing: CONSECO INC - Form S-8 POS

Conseco, Inc., an Indiana corporation (the "Company"), previously registered shares of its common stock, no par value per share ("Common Stock"), on Form S-8, File No. 33-40556. This Post-Effective Amendment No. 2 is being filed to remove from registration all shares of Common Stock which remain unsold thereunder.

2

SIGNATURES  
-----

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Carmel, State of Indiana, on September 10, 2003.

CONSECO, INC.

By:/s/William J. Shea  
-----

William J. Shea, President and Chief  
Executive Officer

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities indicated on September 10, 2003.

Signatures	Title
-----	-----
/s/William J. Shea ----- William J. Shea	President and Chief Executive Officer and Director
/s/Eugene M. Bullis ----- Eugene M. Bullis	Executive Vice President and Chief Financial Officer
/s/John R. Kline	Senior Vice President and Chief

Edgar Filing: CONSECO INC - Form S-8 POS

----- Accounting Officer  
John R. Kline