

SEARS ROEBUCK & CO  
Form 8-K  
April 20, 2001

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

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FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 20, 2001

SEARS, ROEBUCK AND CO.

(Exact name of registrant as specified in charter)

New York

(State or Other Jurisdiction of Incorporation)

1-416  
(Commission File Number)

36-1750680  
(IRS Employer  
Identification No.)

3333 Beverly Road,  
Hoffman Estates, Illinois  
(Address of principal executive offices)

60179  
(Zip Code)

Registrant's telephone number, including area code: (847) 286-2500

(Former name or former address, if changed since last report): Not Applicable

Item 5. Other Events.

Beginning on April 20, 2001, the Registrant made available the financial schedules attached at Exhibit 99.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

The Exhibit Index is incorporated herein by reference.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

SEARS,  
ROEBUCK AND  
CO.

By: /s/ Jeffrey N.  
Boyer

Jeffrey N.  
Boyer  
Senior Vice  
President

and  
Chief  
Financial  
Officer

Date: April 19, 2001

EXHIBIT INDEX

Exhibit  
No.

99. Sears, Roebuck and Co. financial schedules.