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HERCULES TECHNOLOGY GROWTH CAPITAL INC

Form 8-K October 03, 2005

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) October 3, 2005

Hercules Technology Growth Capital, Inc.
----(Exact Name of Registrant as Specified in its Charter)

Maryland 000-51174 74-3113410

(State or other jurisdiction (Commission of incorporation) File Number) Identification Number)

525 University Avenue, Suite 700, Palo Alto, CA 94301

(Address of principal executive offices) zip code

Registrant's telephone number, including area code 650/289-3060

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- [] Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- [] Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- [] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- [] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 8.01 OTHER EVENTS

On October 3, 2005, Hercules Technology Growth Capital, Inc. announced a \$3 Million investment in Interwise.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

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(c) Exhibits

99.1 Press release dated October 3, 2005.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HERCULES TECHNOLOGY GROWTH CAPITAL, INC.

October 3, 2005

/s/ SCOTT HARVEY

Scott Harvey Chief Legal Officer

EXHIBIT INDEX

EXHIBIT NO. DESCRIPTION OF EXHIBITS

99.1 Press Release dated October 3, 2005.