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MPHASE TECHNOLOGIES INC

Form 8-K

September 17, 2013

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): September 17, 2013

mPHASE TECHNOLOGIES, INC. (Exact Name of Registrant as Specified in Charter)

New Jersey (State or Other Jurisdiction of Identification No.) 000-24969

22-2287503

(IRS Employer Incorporation)

(Commission File Number)

587 Connecticut Ave., Norwalk, CT 06854-0566 (Address of Principal Executive Offices) (ZIP Code)

Registrant's telephone number, including area code: (203) 838-2741

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Item 8.01-Other Events

mPhase Technologies, Inc. , a New Jersey corporation, announced today that, effective September 16, 2013, the Depository Trust Company had removed a "Chill" with respect to the Company's common stock. Such Chill was imposed on June 17, 2011.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

mPHASE TECHNOLOGIES

By: /s/ Martin S. Smiley

Martin S. Smiley

Executive Vice President, Chief Financial Officer and

General Counsel

Date: September 17, 2013

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