Zuckerberg Mark Form 4 May 22, 2012

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

OMB Number:

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Check this box

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

2. Issuer Name and Ticker or Trading

1(b).

(Print or Type Responses)

See Instruction

1. Name and Address of Reporting Person * Zuckerberg Mark

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

COB and CEO

Facebook Inc [FB]

Filed(Month/Day/Year)

05/22/2012

Symbol

(First) (Middle) (Last)

3. Date of Earliest Transaction (Month/Day/Year)

_X__ Director X_ Officer (give title _

_X__ 10% Owner __ Other (specify

C/O FACEBOOK, INC., 1601 WILLOW ROAD

(Street)

(Ctata)

4. If Amendment, Date Original

6. Individual or Joint/Group Filing(Check Applicable Line)

X Form filed by One Reporting Person Form filed by More than One Reporting

Person

below)

MENLO PARK, CA 94025

(City)	(State)	Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned							
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transactic Code (Instr. 8)	4. Securities Acquired (Disposed of (D) (Instr. 3, 4 and 5) (A) or Amount (D)		d (A) or	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Class A Common Stock	05/22/2012		C	30,200,000	A	\$ 0	30,200,000	D	
Class A Common Stock	05/22/2012		S	30,200,000	D	\$ 37.58	0	D	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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$\label{thm:convertible} \begin{tabular}{ll} Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned \\ (e.g., puts, calls, warrants, options, convertible securities) \end{tabular}$

5. Number of

6. Date Exercisable and 7. Title and Amount of

3. Transaction Date 3A. Deemed

Derivative Security (Instr. 3)	Conversion or Exercise Price of Derivative Security	(Month/Day/Year)	Transaction Code (Instr. 8)	Secur (A) o (D)	vative rities Acquired or Disposed of 3, 4, and 5)	Expiration E (Month/Day	Date	Underlying S (Instr. 3 and	Securities
			Code V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount of Number of Shares
Class B Common Stock (1)	(1)	05/22/2012	С		30,200,000	<u>(1)</u>	<u>(1)</u>	Class A Common Stock (2)	30,200
Class B Common Stock (1)	Œ					<u>(1)</u>	<u>(1)</u>	Class A Common Stock	3,416,
Class B Common Stock (1)	<u>(1)</u>					<u>(1)</u>	<u>(1)</u>	Class A Common Stock	409,752
Class B Common Stock (1)	<u>(1)</u>					<u>(1)</u>	<u>(1)</u>	Class A Common Stock	3

Reporting Owners

1. Title of 2.

Reporting Owner Name / Address	Relationships							
r	Director	10% Owner	Officer	Other				
Zuckerberg Mark	X	X	COB and CEO					
C/O FACEBOOK, INC.								
1601 WILLOW ROAD								

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MENLO PARK, CA 94025

Signatures

/s/ Michael Johnson as attorney-in-fact for Mark Zuckerberg

05/22/2012

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The Class B Common Stock is convertible into the issuer's Class A Common Stock on a 1-for-1 basis (a) at the holder's option or (b) upon certain transfers of such shares and has no expiration date.
- (2) The shares of Class B Common Stock automatically converted into Class A Common Stock on a 1-for-1 basis in connection with the transfer of such shares.
- (3) Shares held of record by Mark Zuckerberg, Trustee of The Mark Zuckerberg 2008 Annuity Trust dated March 13, 2008.
- (4) Shares held of record by Mark Zuckerberg, Trustee of The Mark Zuckerberg Trust dated July 7, 2006.
- (5) Shares held of record by Mark Zuckerberg, Trustee of the Openess Trust dated April 12, 2012.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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