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MPHASE TECHNOLOGIES INC Form 8-K April 20, 2010

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): April 20, 2010

mPHASE TECHNOLOGIES, INC.

(Exact Name of Registrant as Specified in Charter)

New Jersey 000-24969 22-2287503
(State or Other Jurisdiction of (Commission File Number) (IRS Employer Identification No.) Incorporation)

587 Connecticut Ave., Norwalk, CT 06854-0566 (Address of Principal Executive Offices) (ZIP Code)

Registrant's telephone number, including area code: (203) 838-2741

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Item 8.01. Other Events

On April 20, 2010, mPhase Technologies, Inc. (the "Company") a New Jersey corporation, announced that it has successfully bonded a glass reservoir, capable of holding various electrolytes to a micro fluidic structured layer of its Smart Nano Battery, as part of the packaging and assembly phases of the project.

Item 9.01 Financial Statements and Exhibits

| <u>Exhibit</u> | <u>Description</u> |
|----------------|------------------------------------|
| <u>99.1</u> | Press Release Dated April 20, 2010 |

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

mPHASE TECHNOLOGIES

By: /s/ Martin S. Smiley
Martin S. Smiley
Executive Vice President,
Chief Financial Officer and
General Counsel

Date: April 20, 2010