

Matador Resources Co  
Form 8-K  
September 13, 2012

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the

Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported) September 7, 2012

**Matador Resources Company**

(Exact name of registrant as specified in its charter)

Texas

(State or other jurisdiction)

001-35410

(Commission  
File Number)

27-4662601

(IRS Employer  
Identification No.)

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of incorporation)

**5400 LBJ Freeway, Suite 1500, Dallas, Texas**

**75240**

(Address of principal executive offices)

(Zip Code)

**Registrant's telephone number, including area code: (972) 371-5200**

**Not Applicable**

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 2.03 Creation of a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement of a Registrant.**

On September 7, 2012, Matador Resources Company (the Company ) borrowed \$15.0 million under its Second Amended and Restated Credit Agreement (the Credit Agreement ) to finance a portion of its working capital requirements and capital expenditures. As of September 12, 2012, the Company had \$105.0 million in borrowing outstanding under the Credit Agreement, approximately \$1.1 million in outstanding letters of credit issued pursuant to the Credit Agreement and approximately \$18.9 million available for additional borrowings under the Credit Agreement.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MATADOR RESOURCES COMPANY**

Date: September 13, 2012

By: /s/ David E. Lancaster  
Name: David E. Lancaster  
Title: Executive Vice President, Chief  
Operating Officer and Chief  
Financial Officer