

ESSA Bancorp, Inc.  
Form 8-K  
March 01, 2012

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

WASHINGTON, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) OF THE**

**SECURITIES EXCHANGE ACT OF 1934**

**Date of Report (Date of earliest event reported): March 1, 2012**

**ESSA BANCORP, INC.**

(Exact Name of Registrant as Specified in its Charter)

**Pennsylvania**  
(State or Other Jurisdiction)

of Incorporation)

**001-33384**  
(Commission

File No.)

**20-8023072**  
(I.R.S. Employer

Identification No.)

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**200 Palmer Street, Stroudsburg, Pennsylvania**

(Address of Principal Executive Offices)

Registrant's telephone number, including area code: (570) 421-0531

**18360**  
(Zip Code)

**Not Applicable**

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 7.01 Regulation FD Disclosure.**

ESSA Bancorp, Inc. (the Company) will make a presentation at its 2012 Annual Meeting of Stockholders to be held at the Stroudsmoor Country Inn, Stroudsburg, Pennsylvania on March 1, 2012, at 11:00 a.m., local time. The presentation provides an overview of the Company's business and strategic focus and the Company's financial performance. A copy of the presentation is attached as Exhibit 99.1 to this report and is being furnished to the SEC and shall not be deemed filed for any purpose.

**Item 9.01. Financial Statements and Exhibits**

(a) Financial Statements of Businesses Acquired. Not applicable.

(b) Pro Forma Financial Information. Not applicable.

(c) Shell Company Transactions. Not applicable.

(d) Exhibits.

**Exhibit**

| <b>No.</b>  | <b>Description</b>   |
|-------------|--|
| <b>99.1</b> | Slide presentation to be made at the Company's 2012 Annual Meeting of Stockholders on March 1, 2012. |

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

**ESSA BANCORP, INC.**

Date: March 1, 2012

By: /s/ Gary S. Olson  
Gary S. Olson  
President and Chief Executive Officer

**EXHIBIT INDEX**

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