

SANGAMO BIOSCIENCES INC
Form POS AM
June 17, 2009

As filed with the United States Securities and Exchange Commission on June 17, 2009

Registration No. 333-142425

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

POST EFFECTIVE AMENDMENT NO. 1 TO
FORM S-3
REGISTRATION STATEMENT
UNDER THE SECURITIES ACT OF 1933

SANGAMO BIOSCIENCES, INC.

(Exact name of Registrant as specified in its charter)

Delaware
(State or Other Jurisdiction of
Incorporation or Organization)

501 Canal Boulevard, Suite A100

Richmond, CA 94804

(510) 970-6000

68-0359556
(I.R.S. Employer

Identification No.)

(Address, Including Zip Code, and Telephone Number,

Including Area Code, of Registrant's Principal Executive Offices)

Edward O. Lanphier II

Sangamo BioSciences, Inc.

501 Canal Boulevard, Suite A100

Richmond, CA 94804

(510) 970-6000

(Name, Address, Including Zip Code, and Telephone Number,

Including Area Code, of Agent for Service)

Copies to:

John W. Larson, Esquire

Scott D. Karchmer, Esquire

Morgan, Lewis & Bockius LLP

One Market, Spear Street Tower

San Francisco, CA 94105

(415) 442-1000

Approximate date of commencement of proposed sale to the public: Not applicable.

If the only securities being registered on this Form are being offered pursuant to dividend or interest reinvestment plans, please check the following box. "

If any of the securities being registered on this Form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, other than securities offered only in connection with dividend or interest reinvestment plans, check the following box. "

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. "

If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. "

If this Form is a registration statement pursuant to General Instruction I.D. or a post-effective amendment thereto that shall become effective upon filing with the Commission pursuant to Rule 462(e) under the Securities Act, check the following box. "

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If this Form is a post-effective amendment to a registration statement filed pursuant to General Instruction I.D. filed to register additional securities or additional class of securities pursuant to Rule 413(b) under the Securities Act, check the following box. "

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act.

Large accelerated filer

Non-accelerated filer (Do not check if a smaller reporting company)

Accelerated filer

Smaller reporting company

DEREGISTRATION OF SECURITIES

On April 27, 2007, Sangamo BioSciences, Inc. (the Company) filed with the Securities and Exchange Commission a registration statement on Form S-3 (Registration No. 333-142425) (as amended and supplemented, the Registration Statement). The Registration Statement registered shares of common stock of the Company and warrants to purchase shares of common stock of the Company for an aggregate offering price not to exceed \$50,000,000.

The Company has decided to deregister all of the securities which are authorized for sale under the Registration Statement but which remain unsold to date. In accordance with an undertaking of the Company contained in the Registration Statement and as required by Item 512(a)(3) of Regulation S-K, the Company hereby files this post-effective amendment (Post-Effective Amendment No. 1) to the Registration Statement to remove any of the securities of the Company being registered which remain unsold at the termination of the offering.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, as amended, the Company certifies that it has reasonable grounds to believe that it meets all the requirements for filings on Form S-3 and has duly caused this Post-Effective Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized.

SANGAMO BIOSCIENCES, INC.

Richmond, California

Dated: June 17, 2009

By: /s/ Edward O. Lanphier II
Edward O. Lanphier II

President, Chief Executive Officer

and Director

Pursuant to the requirements of the Securities Act of 1933, as amended, this Post-Effective Amendment No. 1 to the Registration Statement has been signed below by H. Ward Wolff and Edward O. Lanphier II for himself and as attorney-in-fact for each of the other persons named below, in the capacities and on the dates indicated.

Signature	Title	Date
/s/ Edward O. Lanphier II	President, Chief Executive Officer and Director	June 17, 2009
Edward O. Lanphier II	(Principal Executive Officer)	
/s/ H. Ward Wolff	Executive Vice President and Chief Financial	June 17, 2009
H. Ward Wolff	Officer (Principal Financial and Accounting Officer)	
*	Director	June 17, 2009
Paul B. Cleveland		
*	Director	June 17, 2009
William G. Gerber, M.D.		
*	Director	June 17, 2009
John W. Larson		
*	Director	June 17, 2009
Steven J. Mento, Ph.D.		
*	Director	June 17, 2009
Thomas G. Wiggans		

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* By: /s/ Edward O. Lanphier II

Edward O. Lanphier II,

Attorney-in-fact

Exhibit Index

Exhibit No.	Exhibit Title
24.1	Power of Attorney (incorporated by reference to Exhibit 24.3 to the Company's Registration Statement on Form S-3 (Registration No. 333-142425) filed April 27, 2007).