

SEARS ROEBUCK & CO
Form DEFA14A
March 24, 2004

SCHEDULE 14A INFORMATION

Proxy Statement Pursuant to Section 14(a) of the Securities Exchange Act of 1934 (Amendment No.)

Filed by the Registrant

Filed by a Party other than the Registrant

Check the appropriate box:

Preliminary Proxy Statement

Confidential, for use of the Commission Only (as permitted by Rule 14a-6(e)(2))

Definitive Proxy Statement

Definitive Additional Materials

Soliciting Material Pursuant to Section 240.14a-12

SEARS, ROEBUCK AND CO.

(Name of Registrant as Specified In Its Charter)

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of Filing Fee (Check the appropriate box):

No fee required.

Edgar Filing: SEARS ROEBUCK & CO - Form DEFA14A

Fee computed on table below per Exchange Act Rules 14a-6(i)(4) and 0-11.

(1) Title of each class of securities to which transaction applies:

(2) Aggregate number of securities to which transaction applies:

(3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):

(4) Proposed maximum aggregate value of transaction:

(5) Total fee paid:

Fee paid previously with preliminary materials.

Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

(1) Amount Previously Paid:

(2) Form, Schedule or Registration Statement No.:

(3) Filing Party:

(4) Date Filed:

Notes:

Reg. (S) 240.14a-101.

SEC 1913 (3-99)

TELEPHONE PROXY VOTING SERVICE DIALOGUE

| Dialogue Number | Type of Dialogue | Dialogue |
|-----------------|------------------|---|
| 1 | Greeting 1 | <p>Hello. Thank you for calling the Telephone Proxy Voting Service.</p> <p>ð Go to dialogue # 2.</p> |
| 2 | Greeting 2 | <p>Press one if you are calling from a touch-tone phone and have your Proxy form in front of you.</p> <p>F Enter 1</p> <p>ð Go to dialogue # 3.</p> <p>F Enter <i>invalid</i> response. Please call back when you have your Proxy Form. Thank you for calling the Telephone Proxy Voting Service. This concludes your transaction.</p> <p>ð Disconnect.</p> <p>G When an <i>invalid</i> response of more than 1 digit is entered, the caller is disconnected without a message.</p> <p>F Enter <i>nothing</i>. Please call back when you have your Proxy Form. Thank you for calling the Telephone Proxy Voting Service. This concludes your transaction.</p> <p>ð Disconnect.</p> |
| 3 | Let's Begin | <p>Let's begin.</p> <p>ð Go to dialogue # 4.</p> |
| 4 | Enter CN | <p>Please enter the control number, which is labeled as such, or located in the box indicated by the arrow on your vote instruction form, followed by the pound sign.</p> <p>F Enter 12 <i>valid</i> Control Number digits during or after dialogue #s 3 & 4.</p> <p>ð Go to dialogue # 5.</p> <p>F Enter 12 <i>invalid</i> Control Number digits during or after dialogue #s 3 & 4. Sorry, your Control Number is invalid.</p> <p>ð Go to dialogue # 4.</p> <p>- A third <i>invalid</i> attempt triggers the Sorry Problems message and disconnects -.</p> <p>F Enter 1 to 11 invalid digits/characters during or after dialogue #s 3 & 4. Sorry, your input was invalid.</p> <p>ð Go to dialogue # 4.</p> <p>- A third <i>invalid</i> attempt triggers the Sorry Problems message and disconnects -.</p> <p>F Enter <i>nothing</i>. I have not received your response. OR Sorry, your input was <i>invalid</i>.</p> <p>ð Go to dialogue # 4.</p> <p>- A third <i>no response</i> triggers the Sorry Problems message and disconnects -.</p> |
| 5 | Thank You | <p>Thank You.</p> <p>When vote is in advance of the meeting date. . .</p> <p>ð Go to dialogue # 6.</p> <p>OR</p> <p>When vote is on the day of or passed the meeting date. . .</p> <p>Your vote cannot be accepted. It is the date of the meeting or the vote is late.</p> <p>ð Go to dialogue # 4.</p> |

| Dialogue Number | Type of Dialogue | Dialogue |
|---|--|--|
| 6 | Accept Default | <p>If you elect to vote as Management recommends, press one. If you elect to vote on directors and proposals individually, press two.</p> <p>F Enter 1 . ð Go to dialogue # 24.</p> <p>F Enter 2 . ð Go to dialogue # 7.</p> <p>F Enter <i>nothing</i> or an <i>invalid</i> response. I have not received your response. OR Sorry, your input was invalid. ð Go to dialogue # 6. - A third <i>no response</i> or <i>invalid</i> response triggers the Sorry Problems message and disconnects -.</p> |
| <p><i>Dialogues numbered 7 through 15 and 19 are only reached when there are nominees to vote on and caller elects to vote on directors and proposals individually.</i></p> | | |
| 7 | <p>Nominee Vote</p> <p>**Dialogue or depending on whether there are Nominees for this proxy vote</p> | <p>There are zero nominees for this proxy vote.</p> <p>ð Go to dialogue # 16. OR</p> <p>If you wish to vote for all nominees, press one. To withhold all nominees, press two. To withhold specific nominees, press three.</p> <p>F Enter 1 . ð Go to dialogue # 8.</p> <p>F Enter 2 . ð Go to dialogue # 9.</p> <p>F Enter 3 . ð Go to dialogue # 10.</p> <p>F Enter <i>nothing</i> or an <i>invalid</i> response. I have not received your response. OR Sorry, your input was invalid. ð Go to dialogue # 7. - A third <i>no response</i> or <i>invalid</i> response triggers the Sorry Problems message and disconnects-.</p> |
| 8 | For All Nominees | <p>You have voted for all nominees. If this is correct, press one. If this is not correct, press two.</p> <p>F Enter 1 . ð Go to dialogue # 16.</p> <p>F Enter 2 . ð Go to dialogue # 7.</p> <p>F Enter <i>nothing</i> or an <i>invalid</i> response. I have not received your response. OR Sorry, your input was invalid. ð Go to dialogue # 8. - A third <i>no response</i> or <i>invalid</i> response triggers the Sorry Problems message and disconnects-.</p> |
| 9 | Withhold All Nominees | |

You have voted to withhold all nominees. If this is correct, press one.

If this is not correct, press two.

F Enter 1 .

ð Go to dialogue # 16.

F Enter 2 .

ð Go to dialogue # 7.

F Enter *nothing* or an *invalid* response. I have not received your response.

OR Sorry, your input was invalid.

| Dialogue Number | Type of Dialogue | Dialogue |
|-----------------|------------------|--|
| | | Go to dialogue # 9. - A third <i>no response</i> or <i>invalid</i> response triggers the Sorry Problem message and disconnects-. |
| 10 | Specific Nominee | You have chosen to withhold Specific Nominees. ð Go to dialogue # 11. |
| 11 | Enter Nominee | Enter the two digit number that is in front of the name of the nominee you wish to withhold. If you are finished enter zero zero. F Enter <i>valid</i> two digit number between 1 and 10. ð Go to dialogue # 12. F Enter <i>valid</i> two digit number between 1 and 10 that was previously entered - therefore a duplicate nominee number. ð Go to dialogue # 13. F Enter 00 . ð Go to dialogue # 16. F Enter <i>invalid</i> digit(s). ð Go to dialogue # 14. F Enter <i>nothing</i> . ð Go to dialogue # 16. |
| 12 | Verify Nominee | You have entered Nominee Number. . . If this is correct, press one. If this is not correct, press two. F Enter 1 . ð Go to dialogue # 15. F Enter 2 . ð Go to dialogue # 15. F Enter <i>nothing</i> or an <i>invalid</i> response. I have not received your response. OR Sorry, your input was invalid. ð Go to dialogue # 12. (Only if...correct, press one - if...not correct, press two is repeated. - A third <i>no response</i> or <i>invalid</i> response triggers Sorry Problems message and disconnects-. |
| 13 | Dup Nominee | You have already selected Nominee Number. . . ð Go to dialogue # 15. |
| 14 | Invalid Nominee | Your entry was <i>invalid</i> . The Nominee Number must be between one and ten. ð Go to dialogue # 15. |
| 15 | Another Nominee | If you wish to withhold another nominee, enter the two digit number that is in front of the name of the nominee you wish to withhold. If you are finished, enter zero zero. F Enter <i>valid</i> two digit number between 1 and 10 to withhold another nominee. ð Go to dialogue # 12. F Enter <i>valid</i> two digit number between 1 and 10 that was previously entered - therefore a duplicate nominee number. ð Go to dialogue # 13. F Enter 00 . ð Go to dialogue # 16. F Enter <i>invalid</i> nominee number. ð Go to dialogue # 14. F Enter <i>nothing</i> . ð Go to dialogue # 16. |
| 16 | Proposal Voting | Proxy Voting continues with Proposal Voting. ð Go to dialogue # 17. |

| Dialogue Number | Type of Dialogue | Dialogue |
|-----------------|---------------------------|---|
| 17 | Proposal Name | We are ready to accept your vote for Proposal . . . ð Go to dialogue #18 |
| 18 | Proposal Vote | If you are voting for this proposal, press one. If you are voting against this proposal, press two. If you wish to abstain, press three. F Enter 1 , 2 , 3 , etc. (proposal numbers may vary) to vote on a specific proposal. ð Go to dialogue # 17. to vote on another proposal. ð Go to dialogue # 29 - 40 to indicate response to data collection ð Go to dialogue # 19. after all proposals are voted. F Enter <i>nothing</i> or <i>invalid</i> response. I have not received your response. OR Sorry, your input was invalid. ð Go to dialogue # 17. - A third no response or invalid response triggers Sorry Problems message and disconnects-. |
| 19 | Nominee Vote Confirmation | When there are no nominees . . . ð Go to dialogue # 20. When there are <u>nominees</u> . . . You have voted for all Nominees. OR You have voted to withhold all Nominees. OR You have voted to withhold Nominee . . . ð Go to dialogue # 20. |
| 20 | For Proposal | You have voted for Proposal. . . |
| 21 | Against Proposal | You have voted against Proposal |
| 22 | Abstain Proposal | You have voted to abstain from Proposal . . . F Dialogues 20, 21 and 22 are repeated until all proposal votes are verified. F Dialogues 41 - 64 are repeated until all data collection indications are verified. ð Go to dialogue # 23. |
| 23 | Confirm Votes | If this is correct, press one. If this is not correct, press two. If you would like your vote repeated to you, press three. F Enter 1 . A vote has been recorded for Control Number ð Go to dialogue # 26. F Enter 2 . ð Go to dialogue # 6. - A third entry of this response triggers the too Too Many Incorrect message, followed by the Sorry Problems message and disconnects-. F Enter 3 . ð Go to dialogue # 19. F Enter <i>nothing</i> or <i>invalid</i> response. I have not received your response. OR Sorry, your input was invalid. ð Go to dialogue # 19, 20 , 21, 22, 41 - 64. - A third no response or invalid response triggers Sorry Problems message and disconnects-. |
| 24 | Vote Recommended | You have elected to vote as the Board of Directors has recommended. ð Go to dialogue # 25. |

| Dialogue Number | Type of Dialogue | Dialogue |
|-----------------|-----------------------------|---|
| 25 | Board Recommends | <p>Recommended elections include a vote to approve all proposed nominees and a vote for proposals zero one, zero two, zero four. If this is correct, press one. If this is not correct, press two. If you would like your vote repeated to you, press three,</p> <p>F Enter 1 A vote has been recorded for Control Number ð Go to dialogue # 26.</p> <p>F Enter 2 . ð Go to dialogue # 6. - A third entry of this response triggers the Too Many Incorrect message, followed by the Sorry Problems message and disconnects-.</p> <p>F Enter 3 . ð Go to dialogue # 24.</p> <p>F Enter <i>nothing</i> or an <i>invalid response</i>. I have not received your response. OR Sorry, your input was invalid. ð Go to dialogue # 24. - A third <i>no response</i> or <i>invalid response</i> triggers Sorry Problems message and disconnects-.</p> |
| 26 | Conclude Business | <p>If this concludes your business, press one. If you would like to vote for another Proxy Election, press two.</p> <p>F Enter 1 . ð Go to dialogue # 27.</p> <p>F Enter 2 . ð Go to dialogue # 27.</p> <p>F Enter <i>nothing</i> or <i>invalid response</i>. I have not received your response. OR Sorry, your input was invalid. ð Go to dialogue # 26. - A third <i>no response</i> or <i>invalid response</i> triggers Sorry Problems message and disconnects-.</p> |
| 27 | Record Votes | <p>All of your votes have been recorded by the Telephone Proxy Voting Service. Do not mail in your proxy card. Keep it as a record of your vote.</p> <p>ð Go to dialogue # 4 - if voting for another Proxy Election based on voter s response to dialogue # 26. ð Go to dialogue # 28 - if not voting for another Proxy Election based on voter s response to dialogue # 26.</p> |
| 28 | Thank You | <p>Thank you for calling the Telephone Proxy Voting Service. This concludes your transaction. ð Disconnect.</p> |
| 29 | Discontinue AR | <p>If you wish to discontinue receipt of the Annual Report, please press 1 for YES or 2 for NO.</p> |
| 30 | Generic Confidential Voting | <p>If you would like to keep your vote confidential under the current policy please press 1 for YES or 2 for NO</p> |
| 31 | Delphi Confidential Voting | <p>If you would like to keep your vote confidential under Delphi s policy please press 1 for YES or 2 for NO</p> |
| 32 | Electronic Access | <p>To view meeting materials electronically via the internet rather than receiving a hard copy, please note that you will continue to receive a proxy card for voting purposes only, please press 1 for YES or 2 for NO.</p> |
| 33 | HouseHolding (Pseudo) Prop. | <p>To consent to receive certain future investor communications in a single package per household, please press 1 for YES or 2 for NO</p> |

| Dialogue Number | Type of Dialogue | Dialogue |
|------------------------|----------------------------------|--|
| 34 | Meeting Attendance | If you plan to attend this meeting, please press 1 for YES or 2 for NO |
| 35 | Question 1 Yes/No | In regards to Question 1, please press 1 for YES or 2 for NO. |
| 36 | Question 2 Yes/No | In regards to Question 2, please press 1 for YES or 2 for NO. |
| 37 | Question 3 Yes/No | In regards to Question 3, please press 1 for YES or 2 for NO. |
| 38 | Question 1 For/Against | In regards to Question 1, please press 1 to vote FOR or 2 to vote AGAINST |
| 39 | Question 2 For/Against | In regards to Question 2, please press 1 to vote FOR or 2 to vote AGAINST |
| 40 | Question 3 For/Against | In regards to Question 3, please press 1 to vote FOR or 2 to vote AGAINST |
| 41 | Confirm Discontinue AR 1 | You have indicated you no longer wish to receive the Annual Report. |
| 42 | Confirm Discontinue AR 2 | You have indicated you wish to continue receiving the Annual Report. |
| 43 | Confirm of Confidential Voting 1 | You have selected YES to keeping your vote confidential under the current policy |
| 44 | Confirm of Confidential Voting 2 | You have selected NO to keeping your vote confidential under the current policy |
| 45 | Confirmation of Delphi 1 | You have selected YES to keeping your vote confidential under Delphi s policy |
| 46 | Confirmation of Delphi 2 | You have selected NO to keeping your vote confidential under Delphi s policy |
| 47 | Confirm Electronic Access 1 | You have indicated you wish to view meeting materials electronically via the internet instead of receiving a hard copy. Once again, please note that you will continue to receive a proxy card for voting purposes only. |
| 48 | Confirm Electronic Access 2 | You have indicated you wish to continue receiving a hard copy of all meeting materials. |
| 49 | Confirm Householding 1 | You have consented to receive certain future investor communications in a single package per household. |
| 50 | Confirm Householding 2 | You did not consent to receive certain future investor communications in a single packager per household |
| 51 | Confirm Meeting Attendance 1 | You have indicated you will attend this meeting |
| 52 | Confirm Meeting Attendance 2 | You have indicated you will not attend this meeting. |

- | | | |
|-----------|-----------------------------------|--|
| 53 | Confirm Question 1 Yes | You have indicated YES to Question 1. |
| 54 | Confirm Question 1 No | You have indicated NO to Question 1. |
| 55 | Confirm Question 2 Yes | You have indicated YES to Question 2. |
| 56 | Confirm Question 2 No | You have indicated NO to Question 2. |
| 57 | Confirm Question 3 Yes | You have indicated YES to Question 3. |

| Dialogue Number | Type of Dialogue | Dialogue |
|----------------------------|----------------------------------|--------------------------------------|
| 58 | Confirm Question 3 No | You have indicated NO to Question 3. |
| 59 | Confirm Question 1 For | You have voted FOR Question 1. |
| 60 | Confirm Question 1 Against | You have voted AGAINST Question 1. |
| 61 | Confirm Question 2 For | You have voted FOR Question 2 |
| 62 | Confirm Question 2 Against | You have voted AGAINST Question 2. |
| 63 | Confirm Question 3 For | You have voted FOR Question 3 |
| 64 | Confirm Question 3 Against | You have voted AGAINST Question 3 |

STANDARD DIALOGUES REPEATED UNDER VARIOUS CONDITIONS

The dialogues below are spoken under various circumstances. Generally, the **Sorry Problems** dialogue is repeated on the third attempt to get valid information.

| <u>Type of Instruction</u> | <u>Dialogue</u> |
|----------------------------|---|
| Sorry Problems | We are sorry you are experiencing problems entering your vote. Please call later and try again. G NOTE The Sorry Problems dialogue is generally repeated after any combination of three invalid responses or non response to a set of dialogues. This is followed by a disconnection. |
| Too Many Incorrects | You have made too many incorrect entries. Please call back when you have the correct information. G NOTE The Too Many Incorrects dialogue is generally repeated when there are several changes and inconsistencies responding to a set of dialogues. This is followed by the Sorry Problems dialogue and a disconnection. |
| Invalid Input | Sorry, your input was invalid. |
| Pause .5 | [500 ms of silence] (Amount of pause time permitted between caller's vote and continuation of telephone dialogue.) |

EMAIL NOTIFICATION

PROXYVOTE.COM

You previously elected to receive Sears shareholder communications and submit voting instructions via the Internet. This e-mail notification provides information you will need to view the material described below online, vote all shares owned of record by you and print a copy of the materials.

Please read the instructions carefully.

This is a NOTIFICATION of the:

2004 SEARS, ROEBUCK AND CO. ANNUAL MEETING OF SHAREHOLDERS

Meeting Date: May 13, 2004

For Holders as of: March 15, 2004

CUSIP NUMBER: 812387108

CONTROL NUMBER:

ADMISSION TICKET

This e-mail notification also serves as your admission ticket to the 2004 Annual Meeting of Shareholders. You should present this notification in order to gain admittance to the meeting. The notification admits only the addressee(s) of this e-mail and is not transferable.

You can view the Sears 2003 Annual Report to Shareholders and the notice and proxy material relating to the annual meeting at the following Internet sites:

ANNUAL REPORT

http://ww3.ics.adp.com/streetlink_data/dirs/sa2516.pdf

PROXY MATERIAL

http://ww3.ics.adp.com/streetlink_data/dirs/sa2514.pdf

To view these documents, you may need the Adobe Acrobat Reader. To download the Adobe Acrobat Reader, click the following URL:
<http://www.adobe.com/products/acrobat/readstep2.html>

You can enter your voting instructions and view the annual report and proxy material at the following Internet site:

<http://www.proxyvote.com/0012345678901>

For our secure site:

<https://www.proxyvote.com/0012345678901>

Note: If your e-mail software supports it, you can simply click on the above link.

To access ProxyVote, you will need the above CONTROL NUMBER and the PIN that you previously selected. If you do not know your PIN, please follow the instructions below. Internet voting is accepted up to 11:59 p.m. (ET) the day before the meeting date.

If you would like to cancel your enrollment, or change your e-mail address or PIN, please go to <http://www.InvestorDelivery.com>. You will need the enrollment number below, and your four-digit PIN. If you have forgotten your PIN, you can have it sent to your enrolled e-mail address by going to <http://www.InvestorDelivery.com>

Your InvestorDelivery Enrollment Number is:

There are no charges for this service. There may be costs associated with electronic access, such as usage charges from Internet access providers or telephone companies, which must be borne by the shareholder.

Please do not send any e-mails to ID@ProxyVote.com. If you have any comments or questions about ProxyVote.com, if you require assistance in order to access the annual report or proxy material or if you would

like to request a paper copy of a document, PLEASE REPLY TO THIS E-MAIL. (Include the original text and Subject line of this message for identification purposes.) AOL Users, please highlight the entire message before clicking in the reply button.

Thank you for participating in the Sears Paperless Annual Meeting Program.

Remember, your vote counts!

EFAIL NOTIFICATION

Dear Investor:

This notification is being sent to you because you previously enrolled for electronic delivery of certain shareowner material and a recent attempt to notify you of the availability of said material has failed. As a result, your enrollment in this service has been suspended.

This is a notification of the **ANNUAL MEETING**:

MEETING DATE:

FOR HOLDERS AS OF:

CUSIP NUMBER:

You can view the shareowner material at the following Internet site(s);

You can enter your voting instructions at the following Internet site with the control number stated below:

<http://www.proxyvote.com>

The following is the information we have on file:

ACCOUNT NUMBER:

Edgar Filing: SEARS ROEBUCK & CO - Form DEFA14A

E-MAIL ADDRESS:

CONTROL NUMBER:

Until your enrollment is reactivated, you will receive hard copy mailings of all shareholder materials for this account. To reactivate your enrollment, please visit:

If the documents above are in a PDF format you will need Adobe Acrobat Reader. To download a free copy go to:
<http://www.adobe.com/products/acrobat/readstep2.html>

If you have any questions regarding your investment, please contact the individual responsible for your account.