

Hall G. Houston
Form 3
May 06, 2013

FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting
Person *

Â FALCON FUND
MANAGEMENT LTD

(Last) (First) (Middle)

5956 SHERRY LANE, SUITE
1810

(Street)

DALLAS,Â TXÂ 75225

(City) (State) (Zip)

2. Date of Event Requiring
Statement

(Month/Day/Year)
04/26/2013

3. Issuer Name **and** Ticker or Trading Symbol
Merriman Holdings, Inc [MERR]

4. Relationship of Reporting
Person(s) to Issuer

(Check all applicable)

____ Director ____X__ 10% Owner
____ Officer ____ Other
(give title below) (specify below)

5. If Amendment, Date Original
Filed(Month/Day/Year)

6. Individual or Joint/Group
Filing(Check Applicable Line)
____ Form filed by One Reporting
Person
X Form filed by More than One
Reporting Person

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security
(Instr. 4)

2. Amount of Securities
Beneficially Owned
(Instr. 4)

3. Ownership
Form:
Direct (D)
or Indirect
(I)
(Instr. 5)

4. Nature of Indirect Beneficial
Ownership
(Instr. 5)

Common Stock

10,000,000

I

See Footnotes (1) (2) (3)

Reminder: Report on a separate line for each class of securities beneficially
owned directly or indirectly.

SEC 1473 (7-02)

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information contained in this form are not
required to respond unless the form displays a
currently valid OMB control number.**

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative
Security
(Instr. 4)

2. Date Exercisable and
Expiration Date
(Month/Day/Year)

3. Title and Amount of
Securities Underlying
Derivative Security
(Instr. 4)

4. Conversion
or Exercise
Price of
Derivative

5. Ownership
Form of
Derivative
Security:

6. Nature of Indirect
Beneficial
Ownership
(Instr. 5)

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	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Security	Direct (D) or Indirect (I) (Instr. 5)	
Common Stock Warrants (right to buy)	04/26/2013	04/26/2018	Common Stock	2,500,000	\$ 0.04	I	See Footnotes ⁽¹⁾ <u>(2)</u> <u>(3)</u>

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
FALCON FUND MANAGEMENT LTD 5956 SHERRY LANE, SUITE 1810 DALLAS, TX 75225	Â	Â X	Â	Â
FALCON FUND LTD 5956 SHERRY LANE, SUITE 1810 DALLAS, TX 75225	Â	Â X	Â	Â
FFM GP INC 5956 SHERRY LANE, SUITE 1810 DALLAS, TX 75225	Â	Â X	Â	Â
Hall G. Houston 5956 SHERRY LANE, SUITE 1810 DALLAS, TX 75225	Â	Â X	Â	Â

Signatures

FALCON FUND MANAGEMENT, LTD., By: FFM GP, LLC, Its: General Partner, By: /s/ G. Houston Hall, Name: G. Houston Hall, Title: Managing Member	05/06/2013
__Signature of Reporting Person	Date
FALCON FUND, LTD., By: Falcon Fund Management, Ltd., Its: General Partner, By: FFM GP, LLC, Its: General Partner, By: /s/ G. Houston Hall, Name: G. Houston Hall, Title: Managing Member	05/06/2013
__Signature of Reporting Person	Date
FFM GP, LLC, By: /s/ G. Houston Hall, Name: G. Houston Hall, Title: Managing Member	05/06/2013
__Signature of Reporting Person	Date
/s/ G. Houston Hall	05/06/2013
__Signature of Reporting Person	Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
This statement is jointly filed by and on behalf of each of Falcon Fund Management, Ltd., Falcon Fund, Ltd., FFM GP, LLC and G. Houston Hall. Falcon Fund, Ltd. is the record and direct beneficial owner of the securities covered by this statement. Falcon Fund Management, Ltd. is the general partner of, and may be deemed to beneficially own securities owned by, Falcon Fund, Ltd. FFM GP, LLC is the general partner of, and may be deemed to beneficially own securities owned by, Falcon Fund Management, Ltd. Mr. Hall is the managing member of, and may be deemed to beneficially own securities owned by, FFM GP, LLC.

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- (2) Each reporting person states that neither the filing of this statement nor anything herein shall be deemed an admission that such person is, for purposes of Section 16 of the Securities Exchange Act of 1934, as amended (the "Act") or otherwise, the beneficial owner of any securities covered by this statement. Each reporting person disclaims beneficial ownership of the securities covered by this statement, except to the extent of the pecuniary interest of such person in such securities.

- (3) Each reporting person may be deemed to be a member of a group with respect to the issuer or securities of the issuer for purposes of Section 13(d) or 13(g) of the Act. Each reporting person declares that neither the filing of this statement nor anything herein shall be construed as an admission that such person is, for the purposes of Section 13(d) or 13(g) of the Act or any other purpose, a member of a group with respect to the issuer or securities of the issuer.

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Remarks:

ExhibitÂ 99.1Â -Â JointÂ FilerÂ InformationÂ (filedÂ herewith)

ExhibitÂ 99.2Â -Â JointÂ FilingÂ AgreementÂ (filedÂ herewith)

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

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