

VIRTRA SYSTEMS INC
Form 10KSB/A
April 23, 2003

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

AMENDMENT NO. 1 TO FORM 10-KSB

IXI ANNUAL REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES AND EXCHANGE ACT OF 1934

For the Fiscal Year Ended December 31, 2002

or

TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the transition period from _____ to _____
Commission File Number 000-28381

VIRTRA SYSTEMS, INC.

(Exact name of Registrant as specified in its Charter)

Texas

(State or other jurisdiction of incorporation or organization)

93-1207631

(IRS Employer Identification No.)

440 North Center, Arlington, TX

(Address of principal executive offices)

76011

(Zip Code)

(817) 261-4269

(Registrant's telephone number, including area code)

SECURITIES REGISTERED PURSUANT TO SECTION 12(b) OF THE SECURITIES EXCHANGE ACT OF 1934:

None

SECURITIES REGISTERED PURSUANT TO SECTION 12(g) OF THE SECURITIES EXCHANGE ACT OF 1934:

Common Stock, par value \$.005 per share

Indicate by check mark if disclosure of delinquent filers pursuant to Item 405 of Regulation S-K is not contained herein and will not be contained, to the best of Registrant's knowledge, in definitive proxy or information statements incorporated by reference in Part III of this Form 10-K or any amendment to this Form 10-K. YES NO

Indicate by check mark whether the Registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the Registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. YES NO

YES NO

The aggregate market value of the voting stock held by non-affiliates of the Registrant at March 26, 2003 was approximately \$1,726,550. The number of shares of Registrant's Common Stock outstanding on March 26, 2003 was 38,091,448. Revenue for the most recent fiscal year was \$2,280,484.

The registrant amends Item 13 to read as follows.

Item 13. Exhibits and Reports on Form 8K

(a) Exhibits

99.1 Chief Executive Officer and Chief Financial Officer - Sarbanes-Oxley Act Section 906 Certification
99.2 Chief Executive Officer and Chief Financial Officer - Sarbanes-Oxley Act Section 302 Certification

(b) We have not filed any reports on Form 8-K during the last quarter of the period covered by this report.

Signatures

Pursuant to the requirements of Section 13 or 15(d) of the Securities Act of 1934, the registrant has duly caused this amendment to be signed on its behalf by the undersigned, thereunto duly authorized.

VIRTRA SYSTEMS, INC.
(Registrant)

By: /s/ L. Kelly Jones
L. Kelly Jones, chief executive officer

Dated April 23, 2003

Pursuant to the requirements of the Securities Act of 1934, this amendment has been signed below by the following persons on behalf of the registrant and in the capacities and on the dates indicated.

| <u>Signature</u> | <u>Title</u> | <u>Date</u> |
|---|---|----------------|
| <u>/s/ L. Kelly Jones</u> L. Kelly Jones | chief executive officer, chief financial officer and director | April 23, 2003 |
| <u>/s/ L. Kelly Jones</u> L. Kelly Jones | president and director | April 23, 2003 |
| <u>/s/ Bob Ferris</u> Bob Ferris | executive vice-president and director | April 23, 2003 |
| <u>/s/ Lance Loesberg</u> Lance Loesberg | director | April 23, 2003 |
| <u>/s/ John F. Aleckner, Jr.</u> John F. Aleckner, Jr. | director | April 23, 2003 |
| <u>/s/ L. Andrew Wells</u> Andrew Wells | | |