

Item 8.01 Other Events

On April 5, 2012, a filing on Form 497AD regarding the pricing of a public offering of senior unsecured notes (the “497AD Filing”) was filed in error by the Company’s agent. The 497AD Filing was not authorized by the Company. The purpose of this filing is to retract the 497AD Filing in its entirety.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HERCULES
TECHNOLOGY
GROWTH CAPITAL, INC.

April 5, 2012 By: /s/ **Scott Harvey**
Scott Harvey
Chief Legal Officer