

Item 2.02 Results of Operations and Financial Condition

On December 31, 2008 Hercules Technology Growth Capital, Inc., issued a press release announcing Estimated Taxable Income Spillover for Distribution in 2009, and Review of Its Distribution Policy. The text of the press release is included as an exhibit to this Form 8-K.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

99.1 Press release dated December 31, 2008

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HERCULES
TECHNOLOGY
GROWTH CAPITAL,
INC.

December 31, 2008

/s/ Scott Harvey

Scott Harvey
Chief Legal Officer

EXHIBIT INDEX

Exhibit No.	Description of Exhibits
99.1	Press Release dated December 31, 2008