

Edgar Filing: IMERGENT INC - Form 8-K

IMERGENT INC
Form 8-K
October 26, 2004

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report
(Date of earliest event reported)
October 26, 2004

Commission File Number
000-27941

IMERGENT, INC.

(Exact name of Registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation or organization)

87-0591719
(IRS Employer
Identification No.)

754 EAST TECHNOLOGY AVENUE
OREM, UTAH 84097
(Address of principal executive offices and zip code)

(801) 227-0004
(Registrant's telephone number)

Item 2.02. Results of Operations and Financial Condition.

On October 26, 2004, iMergent, Inc. issued a press release, a copy of which is being furnished as Exhibit 99.1 hereto and is incorporated herein by reference. Pursuant to the rules and regulations of the Securities and Exchange Commission, such exhibit and the information set forth therein and herein shall be deemed "furnished" and not "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

Item 9.01. Financial Statements and Exhibits.

(c) Exhibits. The following exhibit is furnished with this Form 8-K: 99.1 Press release of iMergent, Inc. dated October 26, 2004.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the

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registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: October 26, 2004 IMERGENT, INC.

By: /s/ ROBERT M. LEWIS

Name: Robert M. Lewis

Title: Chief Financial Officer