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Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

CONVERIUM HOLDING AG

By: /s/ Dirk Lohmann
Name: Dirk Lohmann
Title: CEO

By: /s/ Christian Felderer
Name: Christian Felderer
Title: Group General Counsel

Date: February 5, 2004

Monthly disclosure of equity securities newly created from conditional capital

Issuer: Converium Holding AG
Sec. ID no.: 1'299'771

ISIN: CH0012997711

In accordance with art. 3a of the Articles of Incorporation of Converium Holding Ltd and with para. 5.02 (conditional capital) of the checklist published as enclosure 1 of the „Reports required in order to maintain a listing" (Art. 64 - 75 KR), we inform about the creation of following share capital:

Newly created share capital

- | | | | |
|---|-------------------------------------|------------------|----------------|
| o | As at end of January 2004 | No new shares | |
| o | As at end of previous month | 6'217 Shares | |
| | Conditional capital | No. of shares | CHF |
| o | Reserved for Employee Participation | 4'000'000 Shares | CHF 40'000'000 |
| o | Of which total exercised by end of | | |

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January 2004	6'217 Shares	CHF	62'170
o Remainder	3'993'783 Shares	CHF	39'937'830

With best regards,

Converium Holding AG

Barbara Barta
Senior Legal Counsel

Livia Gassner
Legal Counsel