# Edgar Filing: REDWOOD TRUST INC - Form 8-K

Form 8-K June 03, 2016	RUST INC	
UNITED STA	ATES	
SECURITIES	AND EXCHAN	GE COMMISSION
Washington, l	D.C. 20549	
FORM 8-K		
CURRENT R	EPORT	
Pursuant to S	ection 13 OR 15(	d) of The Securities Exchange Act of 1934
Date of Repor	rt (Date of earlies	t event reported): June 3, 2016
REDWOOD T	TRUST, INC.	
(Exact name of	f registrant as spec	rified in its charter)
Maryland (State or other	001-13759	68-0329422
iurisdiction of	(Commission Fil	(I.R.S. Employer

Identification No.)

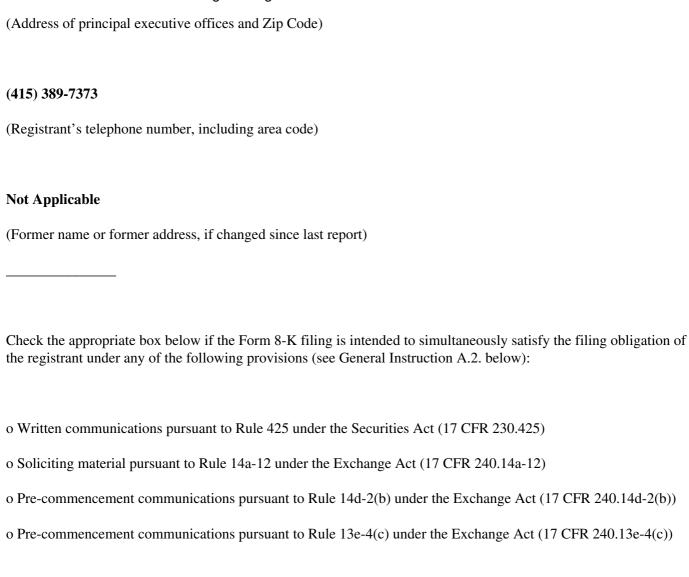
**One Belvedere Place** 

Suite 300

incorporation)

Mill Valley, California 94941

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#### Item 7.01. Regulation FD Disclosure.

Redwood Trust, Inc. has engaged Holliday Fenoglio Fowler, L.P. to explore the sale of all or a part of a \$241 million commercial mezzanine loan portfolio.

Cautionary Statement: This Current Report on Form 8-K contains forward-looking statements within the meaning of the safe harbor provisions of the Private Securities Litigation Reform Act of 1995 relating to the possible sale of a commercial mezzanine loan portfolio. Forward-looking statements involve numerous risks and uncertainties, and there can be no assurance that a transaction will be completed in a timely manner, on favorable terms, or at all. Our actual results may differ from our beliefs, expectations, estimates, and projections and, consequently, you should not rely on these forward-looking statements as predictions of future events. Forward-looking statements are not historical in nature and can be identified by words such as "anticipate," "estimate," "will," "should," "expect," "believe," "intend," "seek and similar expressions or their negative forms, or by references to strategy, plans, or intentions. These forward-looking statements are subject to risks and uncertainties, including, among other things, those described in our Annual Report on Form 10-K for the year ended December 31, 2015, under the caption "Risk Factors." Other risks, uncertainties, and factors that could cause actual results to differ materially from those projected may be described from time to time in reports we file with the Securities and Exchange Commission (SEC), including reports on Forms 10-Q and 8-K. We undertake no obligation to update or revise any forward-looking statements, whether as a result of new information, future events, or otherwise.

Important factors, among others, that may affect our actual results include: interest rate volatility, changes in credit spreads, and changes in liquidity in the market for real estate securities and loans; changes in the demand from investors for commercial mortgages and investments; changes in the values of assets we own; general economic trends, the performance of the housing, commercial real estate, mortgage, credit, and broader financial markets, and their effects on the prices of earning assets and the credit status of borrowers; developments related to the fixed income and mortgage finance markets and the Federal Reserve's statements regarding its future open market activity and monetary policy; our exposure to credit risk and the timing of credit losses within our portfolio; the concentration of the credit risks we are exposed to, including due to the structure of assets we hold and the geographical concentration of real estate underlying assets we own; and other factors not presently identified.

The information contained in this Item 7.01 is furnished to and not filed with the Securities and Exchange Commission, and shall not be incorporated by reference into any registration statement or other document filed under the Securities Act of 1933, as amended, or the Securities Exchange Act of 1934, as amended, except as shall be expressly set forth by specific reference in such filing.

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## **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

REDWOOD TRUST, INC.

Date: June 3, 2016

/s/

By: Andrew P.

Stone

Andrew P.

Stone

General

Counsel,

Executive

Vice

President,

and

Secretary