

VIRTRA SYSTEMS INC
Form 8-K
May 14, 2008

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): May 12, 2008

VirTra Systems, Inc.

(Exact Name of Registrant as Specified in Charter)

Texas
(State or Other Jurisdiction of
Incorporation)

000-28381
(Commission File Number)

93-1207631
(I.R.S. Employer Identification
Number)

2500 CityWest Boulevard, Suite 300
Houston, Texas 77042
(Address of principal executive offices)

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(832) 242 1100

(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 5.02 Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers.

On May 12, 2008, the Company's Chief Executive Officer, Acting Chief Financial Officer, and Chairman of the Board, Major General Perry V. Dalby (Retired), resigned as an officer and director, effective immediately.

Attached is a letter from General Dalby to the Company's shareholders.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this Form 8-K to be signed on its behalf by the undersigned hereunto duly authorized.

VirTra Systems, Inc.

(Registrant)

By: _____

Steven M. Haag

Vice-President Investor Relations

Dated:

May 12, 2008

EXHIBITS

99.1

Letter from Perry V. Dalby to the Shareholders of VirTra Systems, Inc.