

PEPCO HOLDINGS INC  
Form 8-K  
May 07, 2004

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION  
Washington, D. C. 20549

Form 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 or 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) May 7, 2004

PEPCO HOLDINGS, INC.

(Exact name of registrant as specified in its charter)

Delaware 001-31403 52-2297449

(State or other jurisdiction  
of incorporation)

(Commission File  
Number)

(I.R.S. Employer  
Identification No.)

701 Ninth Street, N. W., Washington, D. C

20068

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code

(202) 872-3526

(Former Name or Former Address, if Changed Since Last Report)

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Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

(c) Exhibits

Exhibit No. Description of Exhibit Reference

99 News Release of Pepco Holdings, Inc. Included herewith.  
dated May 7, 2004.

Item 12. Results of Operations and Financial Condition

-- On May 7, 2004, Pepco Holdings issued a news release announcing its first quarter 2004 operating results. The news release is furnished as Exhibit 99 to this Form 8-K.

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PEPCO HOLDINGS, INC.  
(Registrant)

May 7, 2004  
DATE

By: /s/ Andrew W. Williams  
Andrew W. Williams  
Senior Vice President and  
Chief Financial Officer