BALLANTYNE OF OMAHA INC Form 8-K March 18, 2008

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D. C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

March 17, 2008

Date of Report (Date of earliest event reported)

BALLANTYNE OF OMAHA, INC.

(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction of incorporation or organization)

1-13906 (Commission File No.) 47-0587703 (IRS Employer Identification Number)

4350 McKinley Street Omaha, Nebraska (Address of principal executive offices)

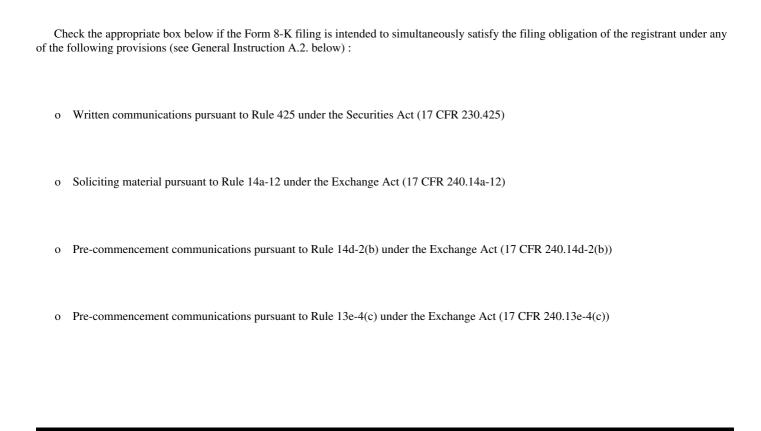
68112 (Zip Code)

(402) 453-4444

(Registrant s telephone number including area code)

Not Applicable

(Former name or former address, if changed since last report)



Item 2.02 Results of Operations and Financial Condition

Ballantyne of Omaha, Inc. (the Company) issued a press release on March 17, 2008 with earnings information on the Company s quarter ended December 31, 2007. The press release is furnished with this Form 8-K as Exhibit 99.1.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits.

99.1 Press Release with earnings information, dated March 17, 2008, issued by the Company.

The information contained in this Current Report under Item 2.02, including the exhibit referenced in Item 9.01, is being furnished pursuant to Item 2.02 Results of Operations and Financial Condition of Form 8-K and, as such, shall not be deemed to be filed for the purposes of Section 18 of the Securities and Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that Section. The information in Item 2.02 of this Current Report shall not be incorporated by reference into any registration statement or other document pursuant to the Securities Act of 1933, as amended, except as shall be expressly set forth by specific reference in such filing.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BALLANTYNE OF OMAHA, INC.

Date: March 18, 2008 By: /s/ Kevin Herrmann

Kevin Herrmann Secretary/Treasurer and Chief Financial Officer

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