

FEDEX CORP
Form 8-K
November 16, 2004

SECURITIES AND EXCHANGE COMMISSION

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Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934**

Date of Report (Date of Earliest Event Reported): November 10, 2004

FEDEX CORPORATION

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(Exact name of registrant as specified in its charter)

Commission file number 1-15829

Delaware

(State or other jurisdiction of
incorporation or organization)

62-1721435

(I.R.S. Employer
Identification No.)

942 South Shady Grove Road, Memphis, Tennessee

(Address of principal executive offices)

38120

(ZIP Code)

Registrant's telephone number, including area code: **(901) 818-7500**

FEDERAL EXPRESS CORPORATION

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(Exact name of registrant as specified in its charter)

Commission file number 1-7806

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Delaware
(State or other jurisdiction of
incorporation or organization)

71-0427007
(I.R.S. Employer
Identification No.)

3610 Hacks Cross Road, Memphis, Tennessee
(Address of principal executive offices)

38125
(ZIP Code)

Registrant's telephone number, including area code: **(901) 369-3600**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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EXPLANATORY NOTE

The information in this Report, including the exhibit, is being furnished pursuant to Item 7.01 of Form 8-K and General Instruction B.2 thereunder. Such information shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended.

SECTION 7. REGULATION FD.

Item 7.01. Regulation FD Disclosure.

The United States Department of Transportation issued a final order in its administrative review of the claim by FedEx Corporation's wholly owned subsidiary Federal Express Corporation for compensation under the Air Transportation Safety and System Stabilization Act. As a result, FedEx will record a charge of \$48 million in its second fiscal quarter ending November 30, 2004. A copy of FedEx's related press release is attached as Exhibit 99.1.

SECTION 9. FINANCIAL STATEMENTS AND EXHIBITS.

Item 9.01. Financial Statements and Exhibits.

(c) Exhibits. The following exhibit is being furnished as part of this Report.

| Exhibit Number | Description |
|-----------------------|---|
| 99.1 | Press Release of FedEx Corporation dated November 12, 2004. |

SIGNATURES

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Pursuant to the requirements of the Securities Exchange Act of 1934, the registrants have duly caused this report to be signed on their behalf by the undersigned hereunto duly authorized.

FedEx Corporation

Date: November 15, 2004

By: /s/ JOHN L. MERINO
John L. Merino
Corporate Vice President and
Principal Accounting Officer

Federal Express Corporation

Date: November 15, 2004

By: /s/ JAY L. COFIELD
Jay L. Cofield
Vice President and
Worldwide Controller

EXHIBIT INDEX

| Exhibit Number | Description |
|---------------------------|---|
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