

Edgar Filing: ENGINEERED SUPPORT SYSTEMS INC - Form S-8

ENGINEERED SUPPORT SYSTEMS INC

Form S-8

November 12, 2002

AS FILED WITH THE SECURITIES AND EXCHANGE COMMISSION ON NOVEMBER 12, 2002  
REGISTRATION NO. 333-

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

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FORM S-8  
REGISTRATION STATEMENT  
UNDER  
THE SECURITIES ACT OF 1933

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ENGINEERED SUPPORT SYSTEMS, INC.  
(Exact name of registrant as specified in its charter)

MISSOURI  
(State or other jurisdiction of  
incorporation or organization)

43-1313242  
(I.R.S. Employer  
Identification Number)

201 EVANS LANE  
ST. LOUIS, MISSOURI  
(Address of principal executive offices)

63121  
(Zip Code)

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ENGINEERED SUPPORT SYSTEMS, INC.  
2002 NON-EXECUTIVE STOCK OPTION PLAN

DAVID DOUGLASS MATTERN  
SECRETARY AND GENERAL COUNSEL  
ENGINEERED SUPPORT SYSTEMS, INC.  
201 EVANS LANE  
ST. LOUIS, MISSOURI 63121  
(Name and address of agent for service)

Telephone number, including area code, of agent for service: (314) 553-4000

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Copy to:

THOMAS A. LITZ, ESQ.  
THOMPSON COBURN LLP  
ONE US BANK PLAZA  
ST. LOUIS, MISSOURI 63101  
(314) 552-6000

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CALCULATION OF REGISTRATION FEE

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Title of Securities to be Registered	Amount to be Registered	Proposed Maximum Offering Price Per Share (1)	Proposed Maximum Aggregate Offering Price (1)
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Common stock, \$0.01 par value	300,000 shares	\$32.51	\$9,753,000
=====	=====	=====	=====