FORCE PROTECTION INC Form SC14D9C November 07, 2011

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

### **SCHEDULE 14D-9**

Solicitation/Recommendation Statement under Section 14(d)(4)

of the Securities Exchange Act of 1934

# FORCE PROTECTION, INC.

(Name of Subject Company)

## FORCE PROTECTION, INC.

(Names of Persons Filing Statement)

Common Stock, par value \$0.001 per share

(Title of Class of Securities)

345203202

(CUSIP Number of Class of Securities)

#### Edgar Filing: FORCE PROTECTION INC - Form SC14D9C

John F. Wall, III
Senior Vice President, Assistant General
Counsel and Corporate Secretary
Force Protection, Inc.
1520 Old Trolley Road
Summerville, South Carolina 29485
(843) 574-7001

(Name, address, and telephone numbers of person authorized to receive notices and communications on behalf of the persons filing statement)

With copies to:

Robert W. Downes Eric M. Krautheimer Sullivan & Cromwell LLP 125 Broad Street New York, NY 10004-2498 (212) 558-4000

x Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

#### Edgar Filing: FORCE PROTECTION INC - Form SC14D9C

The information set forth under Items 1.01, 5.02, 5.03, 8.01 and 9.01 of the second Current Report on Form 8-K filed by Force Protection, Inc. on November 7, 2011 (including all exhibits attached thereto) are incorporated herein by reference.