Edgar Filing: JETBLUE AIRWAYS CORP - Form 8-K

JETBLUE AIRWAYS CORP Form 8-K July 11, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): JULY 11, 2003

JETBLUE AIRWAYS CORPORATION (Exact name of registrant as specified in its charter)

DELAWARE 000-49728 87-0617894 (State of other jurisdiction of incorporation) (Commission (I.R.S. Employer Identification No.)

118-29 QUEENS BOULEVARD, FOREST HILLS, NEW YORK 11375 (Address of principal executive offices) (Zip Code)

(718) 709-3026 (Registrant's telephone number, including area code)

ITEM 5. OTHER EVENTS AND REGULATION FD DISCLOSURE

On July 11, 2003, JetBlue Airways Corporation issued two press releases, the first announcing the pricing of its convertible note offering, and the second announcing the pricing of its common stock offering. These press releases are filed herewith as Exhibit 99.1 and Exhibit 99.2, respectively, and are incorporated by reference herein.

- ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS
- (c) Exhibits

EXHIBIT	
NUMBER	DESCRIPTION
NUMBER	DESCRIFTION
99.1	Press Release dated July 11, 2003, titled "JETBLUE ANNOUNCES
	PRICING OF CONVERTIBLE NOTE OFFERING."
99.2	Press Release dated July 11, 2003, titled "JETBLUE ANNOUNCES

Edgar Filing: JETBLUE AIRWAYS CORP - Form 8-K

PRICING OF COMMON STOCK OFFERING."

-2-

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: July 11, 2003 JETBLUE AIRWAYS CORPORATION

By: /s/ Holly L. Nelson

Holly L. Nelson

Vice President and Controller

-3-

EXHIBIT INDEX

EXHIBIT		
NUMBER	DESCRIPTION	L
		-
99.1	Press release dated July 11, 2003, titled "JETBLUE ANNOUNCES PRICING OF CONVERTIBLE NOTE OFFERING."	File
99.2	Press release dated July 11, 2003, titled "JETBLUE ANNOUNCES PRICING OF COMMON STOCK OFFERING."	File

-4-