SKYLYNX COMMUNICATIONS INC
Form 8-K
March 09, 2006

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): March 9, 2006

SKYLYNX COMMUNICATIONS, INC.,

(Exact name of registrant as specified in its charter)

Delaware	0-27635	37-1465836
(State or other jurisdiction of incorporation or organization)	(Commission file number)	(IRS Employer Identification No.)

1502 Stickney Point Road, Unit 501, Sarasota, Florida 34231-3718

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (941) 926-2510

500 John Ringling Boulevard, Sarasota, Florida 34242

(Former name or former address, if changed since last report)

ITEM 1.01   ENTRY INTO MATERIAL DEFINITIVE AGREEMENT

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On March 9, 2006, SkyLynx Communications, Inc. the (the "Company") executed an Amendment No. 2 to the Agreement and Plan of Merger dated November 29, 2005, as amended February 21, 2006 (the "Amendment" and "Agreement, respectively) between and among the Company, an acquisition subsidiary of SkyLynx Acquisition Company ("SAC"), and Vetco Hospitals, Inc., a California corporation ("VETCO").

Amendment No. 2 provides, among other things, that concurrently with the Closing, the Board of Directors of SKYLYNX shall be increased from five members to ten members.

ITEM 9.01.   FINANCIAL STATEMENTS AND EXHIBITS

(c)   Exhibits

Item	Title
1.0	Amendment No. 2 to the Merger Agreement, dated March 9, 2006

SIGNATURE

Pursuant to the requirements of the Securities and Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

SKYLYNX COMMUNICATIONS, INC.

Date: March 9, 2006   By: /s/ Gary L. Brown
                              Gary L. Brown,
                              President and Chief Executive Officer