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ENDO PHARMACEUTICALS HOLDINGS INC

Form 8-K May 01, 2002

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): May 1, 2002 (May 1, 2002)

ENDO PHARMACEUTICALS HOLDINGS INC.

(Exact name of registrant as specified in its charter)

(Former name or former address, if changed since last report)

Item 7. Financial Statements and Exhibits.

(a) Financial Statements of Business Acquired.

Not applicable.

(b) Pro Forma Financial Information.

Not applicable.

(c) Exhibits.

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Exhibit Number	Description
99.1	Slide Presentation of Endo Pharmaceuticals Holdings Inc. dated May 1, 2002
99.2	Slide Presentation of Endo Pharmaceuticals Holdings Inc. dated May 2, 2002

Item 9. Regulation FD Disclosure.

On May 1, 2002, the Registrant intends to make a slide presentation at the CIBC World Markets Biotechnology & Specialty Pharmaceuticals Conference in New York, New York, a copy of which presentation is filed herewith as Exhibit 99.1 and is incorporated herein by reference.

In addition, the Registrant intends to make a slide presentation to affiliates of Kelso & Company on May 2, 2002. A copy of this slide presentation is filed herewith as Exhibit 99.2 and is incorporated herein by reference.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

ENDO PHARMACEUTICALS HOLDINGS INC. (Registrant)

By: /s/ Caroline B. Manogue

Name: Caroline B. Manogue
Title: Senior Vice President,
General Counsel & Secretary

Dated: May 1, 2002

INDEX TO EXHIBITS

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