

DICKS SPORTING GOODS INC

Form SC TO-C

June 22, 2004

**Table of Contents**

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**SCHEDULE TO**

**Tender Offer Statement under Section 14(d)(1) or 13(e)(1)  
of the Securities Exchange Act of 1934**

**GALYAN S TRADING COMPANY, INC.**

---

(Name of Subject Company (issuer))

**DIAMONDBACKS ACQUISITION INC.  
a wholly-owned subsidiary of  
DICK S SPORTING GOODS, INC.**

---

(Names of Filing Persons (offeror))

**Common Stock, no par value**

---

(Title of Class of Securities)

**36458R101**

---

(CUSIP Number of Class of Securities)

**William R. Newlin, Esq.  
Executive Vice President and Chief Administrative Officer  
300 Industry Drive  
RIDC Park West  
Pittsburgh, PA 15275  
(724) 273-3400**

**Copies to:  
Lewis U. Davis, Jr., Esq.  
Jeremiah G. Garvey, Esq.  
Buchanan Ingersoll PC  
One Oxford Centre  
301 Grant Street, 20th Floor  
Pittsburgh, PA 15219  
(412) 562-8800**

---

(Name, address, and telephone numbers of person authorized  
to receive notices and communications on behalf of filing persons)

☐ Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

Edgar Filing: DICKS SPORTING GOODS INC - Form SC TO-C

Check the appropriate boxes below to designate any transactions to which the statement relates:

- ☐ third-party tender offer subject to Rule 14d-1.
- ☐ issuer tender offer subject to Rule 13e-4.
- ☐ going-private transaction subject to Rule 13e-3.
- ☐ amendment to Schedule 13D under Rule 13d-2.

Check the following box if the filing is a final amendment reporting the results of the tender offer: ☐

---

**TABLE OF CONTENTS**

Item 12. Exhibits.

Exhibit Index

Slide Presentation

Email Announcement

---

**Table of Contents**

**Item 12. Exhibits.**

- (a)(5)(A) Merger Overview slide presentation by Dick's Sporting Goods, Inc.
- (a)(5)(B) Electronic Mail Announcement to Dick's Sporting Goods, Inc. Associates regarding the Offer and the Merger.

**Exhibit Index**

- (a)(5)(A) Merger Overview slide presentation by Dick's Sporting Goods, Inc.
- (a)(5)(B) Electronic Mail Announcement to Dick's Sporting Goods, Inc. Associates regarding the Offer and the Merger.