

PG&E CORP  
Form 8-K  
July 02, 2003

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**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 8-K**

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report  
(Date of earliest event reported):  
July 2, 2003

<b>Commission File Number</b>	<b>Exact Name of Registrant as specified in its charter</b>	<b>State or other Jurisdiction of Incorporation</b>	<b>IRS Employer Identification Number</b>
1-12609	PG&E Corporation	California	94-3234914

One Market, Spear Tower, Suite 2400  
San Francisco, California 94105  
(Address of principal executive offices) (Zip Code)

(415) 267-7000  
(Registrant's telephone number, including area code)

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Item 5. Other Events

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

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Item 5. Other Events

On July 2, 2003, PG&E Corporation announced the closing of its private placement of \$600 million in aggregate principal amount of its 6 7/8 percent Senior Secured Notes due 2008.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

(a) Not applicable.

(b) Not applicable.

(c) Exhibits.

<u>Number</u>	<u>Description</u>
99	Press release dated July 2, 2003

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PG&E CORPORATION

By:           /s/ CHRISTOPHER P. JOHNS          

CHRISTOPHER P. JOHNS  
Senior Vice President and Controller

Dated: July 2, 2003

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<b>Number</b>	<b>Description</b>
99	Press Release dated July 2, 2003