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UNITED PARCEL SERVICE INC Form 424B2 March 09, 2004

PRICING SUPPLEMENT

Registration No. 333-108272 Filed Pursuant to Rule 424(b)(2)

UNITED PARCEL SERVICE, INC.

UPS NOTES

(To Prospectus dated September 8, 2003 and Prospectus Supplement dated September 12, 2003)

Trade Date: 03/08/04
Issue Date: 03/11/04

The date of this Pricing Supplement is March 9, 2004

CUSIP or Common Code	Principal Amount	Interest Rate	Maturity Date
91131UHJ6	\$1,976,000.00	4.75%	03/15/19
-	Survivor's Option	Subject to Redemption	-
semi-annually (09/15/04)	Yes	Yes	100% 03/1 semi-annually
Proceeds to UPS	Discounts and Commissions	Reallowance	Dealer
\$1,938,950.00	\$37,050.00	\$3.50	ABN AMRO Financial Services, Inc.