

Edgar Filing: UNITED PARCEL SERVICE INC - Form 424B2

UNITED PARCEL SERVICE INC
Form 424B2
October 22, 2003

PRICING SUPPLEMENT

Registration No. 333-108272
Filed Pursuant to Rule 424(b) (2)

United Parcel Service, Inc.

UPS Notes

Pricing Supplement No. 5
(To Prospectus dated September 8, 2003 and Prospectus
Supplement dated September 12, 2003)

Trade Date: 10/20/03
Issue Date: 10/23/03

The date of this Pricing Supplement is October 22, 2003

| CUSIP or Common Code | Principal Amount | Interest Rate | Maturity Date |
|---|------------------------------|-----------------------|--|
| 91131UGN8 | \$2,884,000.00 | 5.15% | 10/15/18 |
| Interest Payment Frequency (begin date) | Survivor's Option | Subject to Redemption | Dates and terms o (including the rede |
| quarterly (01/15/04) | Yes | Yes | 100% 10/15 semi-annually |
| Proceeds to UPS | Discounts and Commissions | Reallowance | Dealer |
| \$2,833,530.00 | \$50,470.00 | \$3.50 | ABN AMRO Financial Services, Inc. |