

Edgar Filing: UNITED PARCEL SERVICE INC - Form 424B2

UNITED PARCEL SERVICE INC
 Form 424B2
 April 23, 2002

PRICING SUPPLEMENT

Registration No. 333-08369-01
 Filed Pursuant to Rule 424(b)(2)

UNITED PARCEL SERVICE, INC.

UPS NOTES

Pricing Supplement No. 15
 (To Prospectus dated March 22, 2000 and Prospectus
 Supplement dated December 20, 2001)

Trade Date: 04/22/02
 Issue Date: 04/25/02

The date of this Pricing Supplement is April 23, 2002

CUSIP or Common Code -----	Principal Amount -----	Interest Rate -----	Maturity Date -----
91131UDM3	\$6,071,000.00	6.00%	10/15/14
Interest Payment Frequency (begin date) -----	Survivor's Option -----	Subject to Redemption -----	Dates and terms of (including the redem -----
10/15/02 semi-annually	Yes	Yes	100% 04/15/ semi-annually th
Proceeds to UPS -----	Discounts and Commissions -----	Reallowance -----	Dealer -----
\$5,999,665.75	\$71,334.25	\$3.00	ABN AMRO Financial Services, Inc.