

Edgar Filing: UNITED PARCEL SERVICE INC - Form 424B2

UNITED PARCEL SERVICE INC
 Form 424B2
 February 12, 2002

PRICING SUPPLEMENT

Registration No. 333-08369-01
 Filed Pursuant to Rule 424(b)(2)

United Parcel Service, Inc.

UPS Notes

 Pricing Supplement No. 5 Trade Date: 02/11/02
 (To Prospectus dated March 22, 2000 and Prospectus Issue Date: 02/14/02
 Supplement dated December 20, 2001)

The date of this Pricing Supplement is February 12, 2002

| CUSIP or Common Code | Principal Amount | Interest Rate | Maturity Date |
|----------------------------|------------------|---------------|---------------|
| ----- | ----- | ----- | ----- |
| 91131UDB7 | \$11,386,000.00 | 6.00% | 02/15/17 |

| Interest Payment Frequency (begin date) | Survivor's Option | Subject to Redemption | Dates and terms (including the r |
|---|-------------------|--------------------------|-------------------------------------|
| ----- | ----- | ----- | ----- |
| 08/15/02 semi-annually | Yes | Yes | 100% 0 semi-annually |

| Proceeds to UPS | Discounts and Commissions | Reallowance | Dealer |
|-----------------|------------------------------|-------------|--------------------------------------|
| ----- | ----- | ----- | ----- |
| \$11,186,745.00 | \$199,255.00 | \$3.50 | ABN AMRO Financial Services, Inc. |