

Edgar Filing: UNITED PARCEL SERVICE INC - Form 424B2

UNITED PARCEL SERVICE INC
Form 424B2
February 12, 2002

PRICING SUPPLEMENT

Registration No. 333-08369-01
Filed Pursuant to Rule 424(b) (2)

United Parcel Service, Inc.

UPS Notes

Pricing Supplement No. 5
(To Prospectus dated March 22, 2000 and Prospectus
Supplement dated December 20, 2001)

Trade Date: 02/11/02
Issue Date: 02/14/02

The date of this Pricing Supplement is February 12, 2002

CUSIP or Common Code	Principal Amount	Interest Rate	Maturity Date
91131UDB7	\$11,386,000.00	6.00%	02/15/17
Interest Payment Frequency (begin date)	Survivor's Option	Subject to Redemption	Dates and terms (including the r
08/15/02 semi-annually	Yes	Yes	100% 0 semi-annually
Proceeds to UPS	Discounts and Commissions	Reallowance	Dealer
\$11,186,745.00	\$199,255.00	\$3.50	ABN AMRO Financial Services, Inc.