## Edgar Filing: UNITED PARCEL SERVICE INC - Form 424B2

UNITED PARCEL SERVICE INC
Form 424B2
April 24, 2001

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FORM OF PRICING SUPPLEMENT

Registration No. 333-08369-01 Filed Pursuant to Rule $424(\mathrm{~b})(2)$

UNITED PARCEL SERVICE, INC.

UPS Notes

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Pricing Supplement No. 27
(To Prospectus dated March 22, 2000 and Prospectus
Supplement dated January 29, 2001)
The date of this Pricing Supplement is April 24, 2001
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            CUSIP
            or
        Common Code
        -----------
        91131 UBC7
    Principal Amount
---------------
$\$ 11,593,000.00$
Interest Rate
------------
$6.25 \%$
Maturity Date
-------------
$04 / 15 / 11$

Interest Payment

Frequency
(begin date)
------------------ 10/15/01
semi-annually
Proceeds to UPS
-------------
$\$ 11,419,105.00$

| Survivor's Option | Subject to <br> Redemption |
| :---: | :---: |
| --------------- | -------------- |
| Yes | Yes |

Discounts and Commissions
-------------- $\$ 173,895.00$

Reallowance
---------
$\$ 2.00$
-

Dates and terms (including the redem $100 \% 04$ semi-annually

Dealer
ABN AMRO, Inc.

