Edgar Filing: EXIDE TECHNOLOGIES - Form 3

EXIDE TECHNOLOGIES

Form 3 May 13, 2015

FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

OMB Number:

3235-0104

Expires:

response...

January 31, 2005

0.5

Estimated average burden hours per

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF

SECURITIES

Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting 2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol Person * Statement EXIDE TECHNOLOGIES [NONE] **NORTHWESTERN** (Month/Day/Year) 04/30/2015 MUTUAL LIFE INSURANCE CO (Last) (First) (Middle) 4. Relationship of Reporting 5. If Amendment, Date Original Person(s) to Issuer Filed(Month/Day/Year) 720 EAST WISCONSIN (Check all applicable) **AVENUE** X__10% Owner 6. Individual or Joint/Group (Street) Director Officer Other Filing(Check Applicable Line) (give title below) (specify below) _X_ Form filed by One Reporting Person MILWAUKEE, WIÂ 53202 Form filed by More than One Reporting Person (City) (State) (Zip) Table I - Non-Derivative Securities Beneficially Owned 4. Nature of Indirect Beneficial 1. Title of Security 2. Amount of Securities Beneficially Owned Ownership Ownership (Instr. 4) (Instr. 4) (Instr. 5) Form: Direct (D) or Indirect (Instr. 5) Â Common Stock, par value \$0.01 (1) D 367,868 Reminder: Report on a separate line for each class of securities beneficially SEC 1473 (7-02) owned directly or indirectly. Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

currently valid OMB control number.

1. Title of Derivative Security
2. Date Exercisable and (Instr. 4)

Expiration Date Expiration Date (Month/Day/Year)

Securities Underlying Conversion Ownership Derivative Security

Ownership or Exercise Form of Ownership

Edgar Filing: EXIDE TECHNOLOGIES - Form 3

	Date Exercisable	Expiration Date	(Instr. 4) Title	Amount or Number of Shares	Price of Derivative Security	Derivative Security: Direct (D) or Indirect (I) (Instr. 5)	(Instr. 5)
7% Second Lien Senior Secured Convertible PIK Notes due 2025 (1)	04/30/2015	04/30/2025	Common Stock, par value \$0.01	1,996,978	\$ <u>(2)</u>	D	Â

Reporting Owners

Reporting Owner Name / Address		Relationships				
1	Director	10% Owner	Officer	Other		
NORTHWESTERN MUTUAL LIFE INSURANCE CO		_				
720 EAST WISCONSIN AVENUE	Â	ÂΧ	Â	Â		
MILWAUKEE, WI 53202						

Signatures

By: /s/ Authorized Signatory, The Northwestern Mutual Life Insurance
Company

05/13/2015

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) There is no trading symbol for the Common Stock, par value \$0.01 (the "Shares"), or the 7% Second Lien Senior Secured Convertible PIK Notes due 2025 (the "Second Lien Notes").
- The Northwestern Mutual Life Insurance Company ("Northwestern") beneficially owns \$17,472,901 aggregate principal amount of Second Lien Notes, which are currently convertible into 1,996,978 Shares. The initial conversion price of the Second Lien Notes shall be \$1 of principal amount divided by the conversion rate of 0.11429. The conversion rate shall be subject to adjustment.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

Reporting Owners 2